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Industry Report

Activities of membership organisations 2016 ROMANIA

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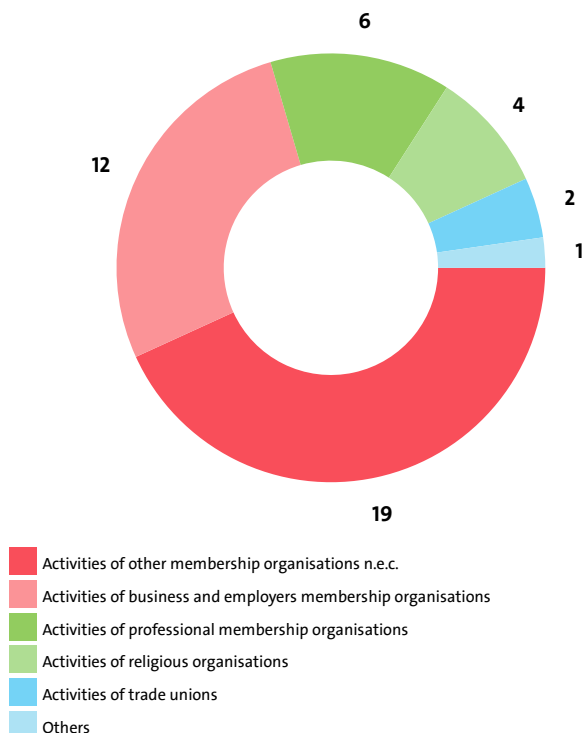
I. KEY INDICATORS

- The Activities of membership organisations industry in Romania was represented by 44 companies at the end of 2016, compared to 46 in the previous year and 45 in 2014.
- The industry's net loss amounted to RON 316,322 in 2016.
- The industry's total revenue was RON 59,883,041 in 2016, down by 0.64% compared to the previous year.
- The combined costs of the companies in the Activities of membership organisations industry reached RON 59,646,220 in 2016, down by 0.58% year-on-year.
- The industry's total revenue makes up 0.01% to the country's Gross domestic product (GDP) in 2016, compared to 0.01% for 2015 and 0.01% in 2014.
- A total of 236 people were employed in the Activities of membership organisations industry in 2016, compared to 270 in 2015 and 258 in 2014.
- Most of the companies in the industry are based in Bucharest, followed by Prahova and Arges.

II. INTRODUCTION

In 2016 the companies in the Activities of membership organisations industry numbered 44, distributed in 6 sectors.

INDUSTRY STRUCTURE BY SECTORS AND NUMBER OF COMPANIES



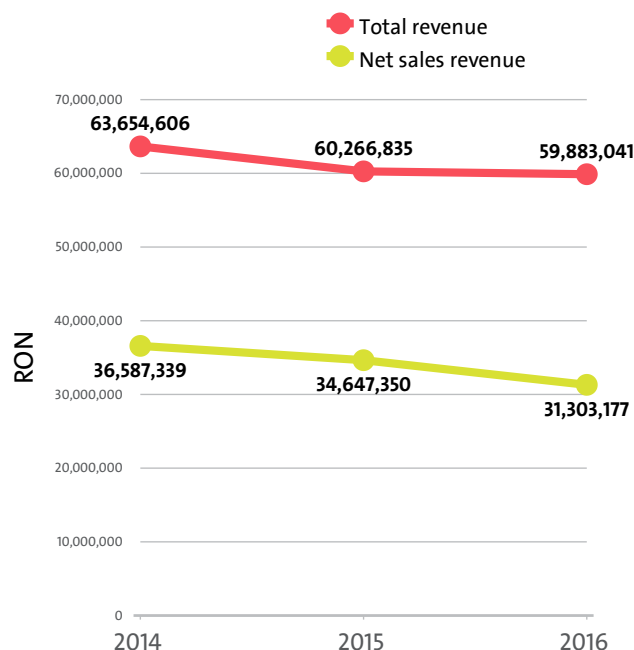
In 2015 there were a total of 46 companies operating in the industry. In 2014 their number totalled 45.

NUMBER OF COMPANIES IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS INDUSTRY BY SECTORS

SECTOR	2016	2015	2014
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	19	20	20
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	12	13	13
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	6	7	9
ACTIVITIES OF RELIGIOUS ORGANISATIONS	4	3	
ACTIVITIES OF TRADE UNIONS	2	2	2
ACTIVITIES OF POLITICAL ORGANISATIONS	1	1	1

III. REVENUES

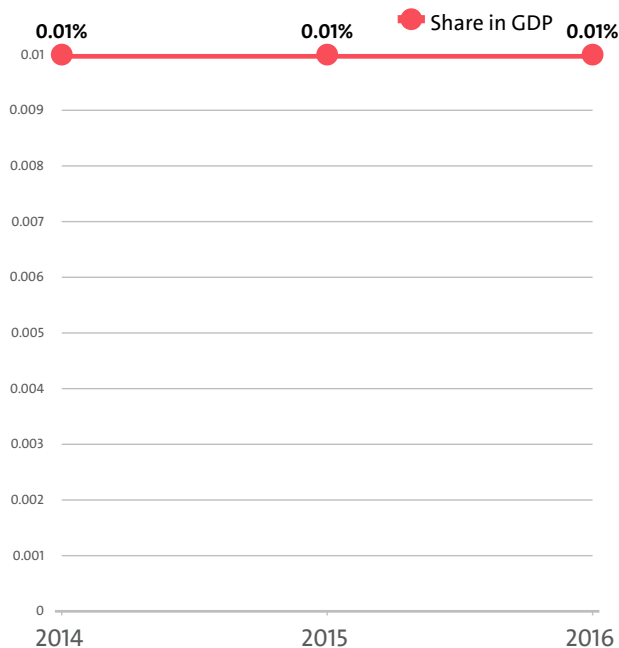
The total revenue in the industry was RON 59,883,041 in 2016, RON 60,266,835 in 2015 and 63,654,606 in 2014.



The companies in the Activities of membership organisations market of Romania earned combined net sales revenues of RON 31,303,177 in 2016.

In annual terms, sales marked a drop of 9.65% compared to 2015. In comparison to 2014 they dropped by 14.44%. In 2015 sales dropped by 5.30% year-on-year.

The Activities of membership organisations industry total revenue make up 0.01% to the country's GDP in 2016, compared to 0.01% for 2015 and 0.01% in 2014.

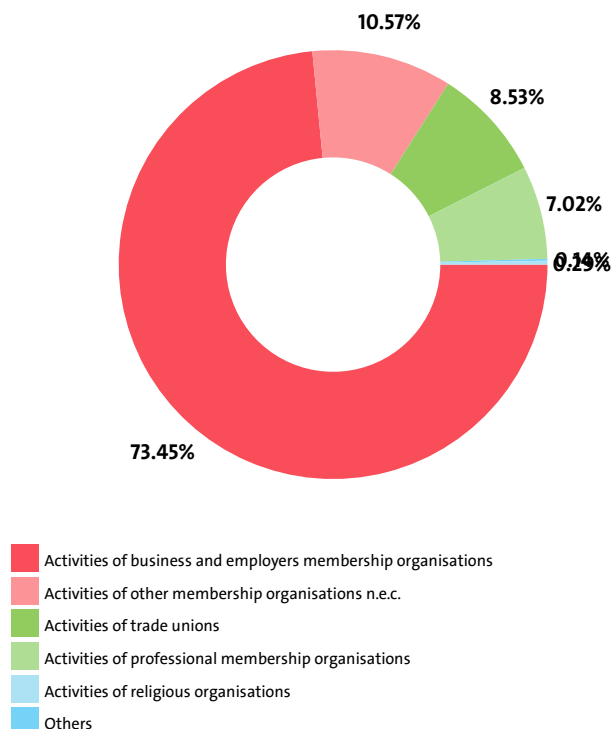


We expect, based on the trend in the last three years, the total revenue of the Activities of membership organisations industry to change at a compound annual growth rate (CAGR) of -3.01% in 2017.

NET SALES REVENUE BY SECTORS

RANK	SECTOR	NET SALES REVENUE (RON)
1	ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	22,990,774
2	ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	3,309,177
3	ACTIVITIES OF TRADE UNIONS	2,671,242
4	ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	2,196,821
5	ACTIVITIES OF RELIGIOUS ORGANISATIONS	90,279
6	ACTIVITIES OF POLITICAL ORGANISATIONS	44,884

INDUSTRY'S NET SALES REVENUE STRUCTURE BY SECTORS



The highest growth, of 195.23%, was recorded by Activities of religious organisations, while Activities of trade unions registered the sharpest decline, of 58.59%.

TOP COMPANIES' REVENUE BY SECTORS

SEGMENT	COMPANY	TOTAL REVENUE (RON)	NET SALES REVENUE (RON)
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.			
	FERMIERUL VLASINESTEAN COOPERATIVA AGRICOLA	1,004,492	984,633
	EUROPEAN HALAL SERVICES SRL	962,785	962,631
	SEANTI COM SRL	566,853	566,339
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS			
	PLOIESTI INDUSTRIAL PARC SA	31,672,576	5,743,354
	PRAHOVA INDUSTRIAL PARC SA	4,415,154	4,319,194
	PLOPENI INDUSTRIAL PARC SA	3,812,851	3,048,605
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS			
	PATENTMARK SRL	1,985,428	1,923,095
	AGENTIA ALLURE SRL	241,541	241,529
	FLOYD ADVERTISING DESIGN & CONSULTING SRL	28,197	28,197
ACTIVITIES OF RELIGIOUS ORGANISATIONS			
	DUM KLA SPEED SRL	90,279	90,279
	ALPHA SI OMEGA STAPANUL VESNIC AL ATOTPUTERNICIEI DIVINE SI SUPREME SI AL INFINITULUI SRL	110	0
	ALPHA & OMEGA ADEVARATUL STAPAN SUPREM LA INFINIT AL INFINITULUI SRL	80	0
ACTIVITIES OF TRADE UNIONS			
	CATYANA SRL	2,678,094	2,665,210
	SOLIPREST SRL	18,319	6,032
ACTIVITIES OF POLITICAL ORGANISATIONS			
	CENTRUL PENTRU EXPERTIZA SOCIAL POLITICA SRL	44,884	44,884

The top 10 companies in terms of total revenue in Activities of membership organisations accounted for 94.19% of the industry's total in 2016, 93.09% in 2015 and 94.73% in 2014.

TOP 10 COMPANIES BY TOTAL AND NET SALES REVENUE IN THE INDUSTRY

RANK	COMPANY	TOTAL REVENUE (RON)	NET SALE REVENUE (RON)
1	PLOIESTI INDUSTRIAL PARC SA	31,672,576	5,743,354
2	PRAHOVA INDUSTRIAL PARC SA	4,415,154	4,319,194
3	PLOPENI INDUSTRIAL PARC SA	3,812,851	3,048,605
4	PARCUL INDUSTRIAL SIBIU SA	3,349,608	3,179,183
5	AUTOMECANICA PARC INDUSTRIAL SRL	2,974,993	2,925,654
6	BRAZI INDUSTRIAL PARC SA	2,700,087	1,399,732
7	CATYANA SRL	2,678,094	2,665,210
8	PATENTMARK SRL	1,985,428	1,923,095
9	CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	1,810,222	1,721,704
10	FERMIERUL VLASINESTEAN COOPERATIVA AGRICOLA	1,004,492	984,633

The total revenues of the top 10 companies in the Activities of membership organisations were 0.01% of GDP in 2016, compared to 0.01% for 2015 and 0.01% in 2014.

The top 10 by assets in the Activities of membership organisations industry made up RON 25,344,161, or 80.96% of the total net sales revenue.

TOP 10 BY TOTAL ASSETS IN THE INDUSTRY

RANK	COMPANY	RON
1	PLOIESTI INDUSTRIAL PARC SA	53,557,755
2	BRAZI INDUSTRIAL PARC SA	28,869,281
3	PRAHOVA INDUSTRIAL PARC SA	21,788,263
4	PLOPENI INDUSTRIAL PARC SA	11,650,489
5	PARCUL INDUSTRIAL SIBIU SA	10,083,920
6	AUTOMECANICA PARC INDUSTRIAL SRL	3,101,432
7	PARC IND VALCEA S.A.	1,743,188
8	SUNRISE TOURS SRL	1,742,198
9	CATYANA SRL	1,722,292
10	PATENTMARK SRL	955,984

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C. WERE:

COMPANY	RON
FERMIERUL VLASINESTEAN COOPERATIVA AGRICOLA	1,004,492
EUROPEAN HALAL SERVICES SRL	962,785
SEANTI COM SRL	566,853
PBC YOUR DESIGN SRL	382,260
AND CMC SERVICE 2007 SRL	139,688
DOG HOTEL SRL	100,946
NICOLEMN SRL	78,929
PZS ELECTRO SRL	47,471
STEFIRAR CARPAT TOUR SRL	21,000
STAR ADMIN SRL	16,456

The 10 largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 3,320,880 and accounted for 5.55% of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS WERE:

COMPANY	RON
PLOIESTI INDUSTRIAL PARC SA	31,672,576
PRAHOVA INDUSTRIAL PARC SA	4,415,154
PLOPENI INDUSTRIAL PARC SA	3,812,851
PARCUL INDUSTRIAL SIBIU SA	3,349,608
AUTOMECANICA PARC INDUSTRIAL SRL	2,974,993
BRAZI INDUSTRIAL PARC SA	2,700,087
CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	1,810,222
SUD ALESSANDRO SRL	534,855
SUNRISE TOURS SRL	147,059
PARC IND VALCEA S.A.	2,209

The 10 largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 51,419,614 and accounted for 85.87% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE INDUSTRY ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS WERE:

COMPANY	RON
PATENTMARK SRL	1,985,428
AGENTIA ALLURE SRL	241,541
FLOYD ADVERTISING DESIGN & CONSULTING SRL	28,197
EAST LEGAL TEAM G.E.I.E.	26,820
ALBINA FLORIS SRL	4,000

The largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 2,285,986 and accounted for 3.82% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE FIELD ACTIVITIES OF RELIGIOUS ORGANISATIONS WERE:

COMPANY	RON
DUM KLA SPEED SRL	90,279
ALPHA SI OMEGA STAPANUL VESNIC AL ATOTPUTERNICIEI DIVINE SI SUPREME SI AL INFINITULUI SRL	110
ALPHA & OMEGA ADEVARATUL STAPAN SUPREM LA INFINIT AL INFINITULUI SRL	80
ALPHA SI OMEGA ADEVARATUL PRUNC AL CELUI FARA DE INCEPUT SI FARA DE SFARSIT SRL	40

The largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 90,509 and accounted for 0.15% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE FIELD ACTIVITIES OF TRADE UNIONS WERE:

COMPANY	RON
CATYANA SRL	2,678,094
SOLIPREST SRL	18,319

The largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 2,696,413 and accounted for 4.50% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE SECTOR ACTIVITIES OF POLITICAL ORGANISATIONS WERE:

COMPANY	RON
CENTRUL PENTRU EXPERTIZA SOCIAL POLITICA SRL	44,884

The largest companies in terms of total revenue in sector Activities of membership organisations earned total revenue of RON 44,884 and accounted for 0.07% of the industry's total revenue.

IV. EXPENSES

The combined costs of the companies in the Activities of membership organisations industry reached RON 59,646,220 in 2016.

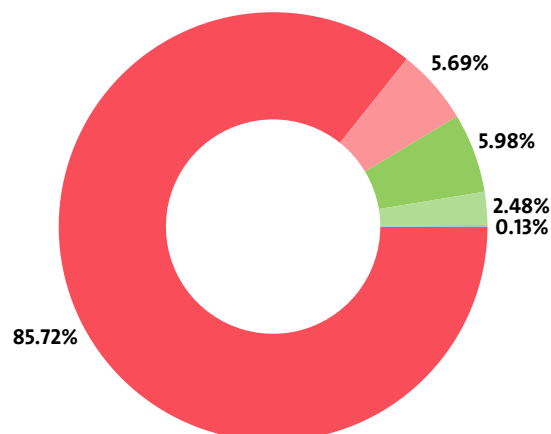
In annual terms, total expenses decreased by 0.58% compared to 2015 and decreased by 4.25% in comparison to 2014.

We expect, based on the trend in the last three years, the total costs of the Activities of membership organisations industry to change at a compound annual growth rate (CAGR) of -2.15% in 2017.

TOTAL COSTS BY SECTORS

RANK	SECTOR	TOTAL COSTS (RON)
1	ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	51,130,541
2	ACTIVITIES OF TRADE UNIONS	3,564,121
3	ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	3,394,231
4	ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	1,480,106
5	ACTIVITIES OF RELIGIOUS ORGANISATIONS	76,805
6	ACTIVITIES OF POLITICAL ORGANISATIONS	416

INDUSTRY'S TOTAL COSTS STRUCTURE BY SECTORS



- Activities of business and employers membership organisations
- Activities of trade unions
- Activities of other membership organisations n.e.c.
- Activities of professional membership organisations
- Activities of religious organisations

Activities of religious organisations marked the highest annual growth in total expenses, of 149.25%, while total expenses went down the most, by 68.96%, for Activities of political organisations.

The biggest spenders in the industry, with costs of over 10% of industry's costs, numbered 5, including PLOIESTI INDUSTRIAL PARC SA, CATYANA SRL, PLOPENI INDUSTRIAL PARC SA, PRAHOVA INDUSTRIAL PARC SA, BRAZI INDUSTRIAL PARC SA. The medium spenders, or those in the 5% and 10% range count 3 and include CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH), PARCUL INDUSTRIAL SIBIU SA, AUTOMECHANICA PARC INDUSTRIAL SRL. Below 5% threshold are 36 companies, including PARC IND VALCEA S.A., ECO-TEH SRL, PZS ELECTRO SRL, CRIS EVAL SRL, UMA ART SRL.

Employment expenses in the Activities of membership organisations industry grew by 2.07% on the year to RON 10,280,544 in 2016.

The highest growth in labour costs, of 324.56%, was registered by Activities of religious organisations, while Activities of political organisations marked the sharpest fall, of 100.00%.

The monthly costs per employee in the Activities of membership organisations industry averaged RON 3,630 in 2016, RON 3,109 in 2015 and RON 3,342 in 2014.

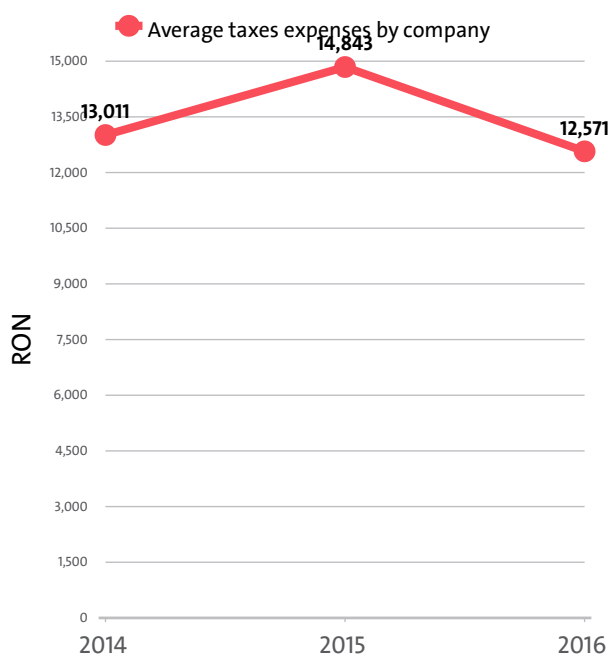
EMPLOYMENT EXPENSES IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS BY SECTORS IN 2016

RANK	SECTOR	EMPLOYMENT EXPENSES (RON)	AVERAGE EXPENSES PER EMPLOYEE (RON)
1	ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	8,169,140	50,427
2	ACTIVITIES OF TRADE UNIONS	1,009,547	28,844
3	ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	733,784	26,207
4	ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	352,292	44,037
5	ACTIVITIES OF RELIGIOUS ORGANISATIONS	15,781	5,260

THE TOP 10 COMPANIES BY AVERAGE MONTHLY COSTS PER EMPLOYEE IN THE INDUSTRY

RANK	COMPANY	RON
1	CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	10,102
2	PATENTMARK SRL	8,175
3	PLOPENI INDUSTRIAL PARC SA	4,935
4	AUTOMECANICA PARC INDUSTRIAL SRL	4,695
5	BELMORE FINANCE LIMITED LONDRA SUCURSALA CLUJ-NAPOCA	4,377
6	PLOIESTI INDUSTRIAL PARC SA	4,059
7	BRAZI INDUSTRIAL PARC SA	3,885
8	EUROPEAN HALAL SERVICES SRL	3,857
9	PARC IND VALCEA S.A.	3,364
10	PRAHOVA INDUSTRIAL PARC SA	2,560

The industry's tax expenses stood at RON 553,143 in 2016. In 2015 it paid taxes of RON 682,805. In 2014 the industry paid RON 585,526 in taxes.



EXPENSES ON TAXES BY SECTORS

RANK	SECTOR	RON	Y/Y CHANGE
1	ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	298,836	-3.56%
2	ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	139,159	3.90%
3	ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	110,901	-49.40%
4	ACTIVITIES OF RELIGIOUS ORGANISATIONS	2,713	195.86%
5	ACTIVITIES OF POLITICAL ORGANISATIONS	1,347	%
6	ACTIVITIES OF TRADE UNIONS	187	-99.01%

V. PROFITABILITY

The industry's net loss amounted to RON 316,322 in 2016, compared to a net loss of RON 521,729 in 2015 and a net profit of RON 773,815 in 2014.

TOP 10 COMPANIES BY HIGHEST NET PROFIT IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS

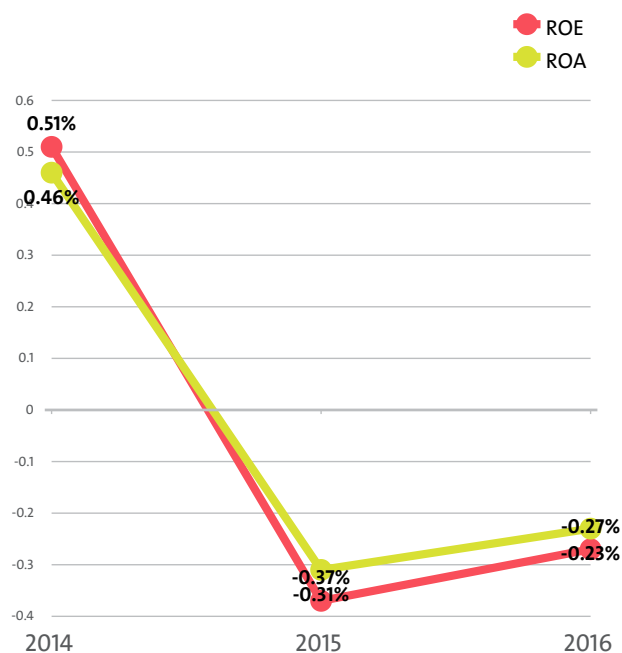
RANK	COMPANY	RON
1	PATENTMARK SRL	615,624
2	EUROPEAN HALAL SERVICES SRL	502,852
3	PLOIESTI INDUSTRIAL PARC SA	496,664
4	PARCUL INDUSTRIAL SIBIU SA	254,720
5	CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	239,068
6	SUD ALESSANDRO SRL	90,456
7	PLOPENI INDUSTRIAL PARC SA	63,048
8	SUNRISE TOURS SRL	61,586
9	NICOLEMN SRL	48,963
10	CENTRUL PENTRU EXPERTIZA SOCIAL POLITICA SRL	43,121

TOP COMPANIES BY HIGHEST NET LOSS IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS

RANK	COMPANY	RON
1	BRAZI INDUSTRIAL PARC SA	1,099,043
2	CATYANA SRL	808,302
3	BELMORE FINANCE LIMITED LONDRA SUCURSALA CLUJ-NAPOCA	315,148
4	PBC YOUR DESIGN SRL	314,166
5	PARC IND VALCEA S.A.	163,226

The Activities of membership organisations industry's return on equity (ROE) is -0.27% compared to -0.37% in 2015 and 0.51% in 2014.

The Activities of membership organisations's return on assets (ROA) was -0.23%, while in 2015 it amounted to -0.31% and 0.46% in 2014.



TOP 10 COMPANIES BY HIGHEST AVERAGE NET PROFIT PER EMPLOYEE IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS

RANK	COMPANY	RON	COMPANY HEADQUARTERS (CITY)
1	EUROPEAN HALAL SERVICES SRL	251,426	PRAHOVA
2	PATENTMARK SRL	205,208	BUCHAREST
3	PARCUL INDUSTRIAL SIBIU SA	84,907	SIBIU
4	CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	34,153	BUCHAREST
5	DUM KLA SPEED SRL	32,562	PRAHOVA
6	SUNRISE TOURS SRL	30,793	CONSTANTA
7	SUD ALESSANDRO SRL	22,614	DOLJ
8	PLOIESTI INDUSTRIAL PARC SA	11,288	PRAHOVA
9	FLOYD ADVERTISING DESIGN & CONSULTING SRL	9,190	BUCHAREST
10	AGENTIA ALLURE SRL	7,675	ARGES

About 30.00% of the 10 leading companies in terms of net profit per employee are located in Bucharest, while 30.00% are Prahova-based and 10.00% are headquartered in Dolj.

The average net sales revenue per employee in the Activities of membership organisations industry amounted to RON 132,641 in 2016, up by 3.36% compared to 2015 and down by 6.47% compared to 2014.

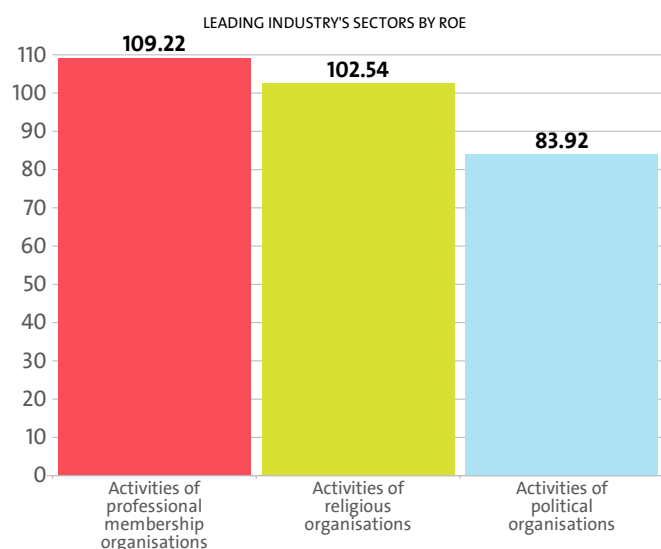
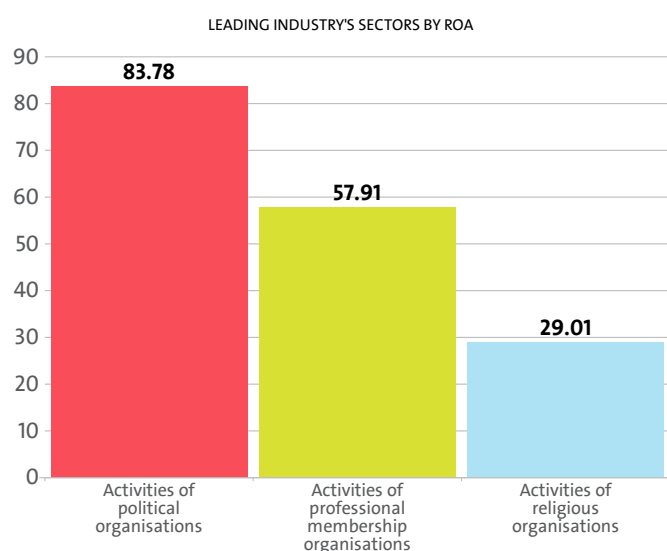
The Activities of membership organisations industry generated an average RON 253,742 in total revenue per employee. In 2015 and 2014 the figure was RON 223,211 and RON 246,723, respectively.

The average total revenue per company in the Activities of membership organisations industry grew to RON 1,360,978 in 2016 from RON 1,310,149 in 2015. The 2014 value was RON 1,414,547.

A company in the Activities of membership organisations sector made on average a net sales revenue of RON 711,436 in 2016, compared to RON 753,203 in 2015 and RON 813,052 in 2014.

AVERAGE REVENUES PER EMPLOYEE IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF EMPLOYEES
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	118,185	119,480	28
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	141,918	317,406	162
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	274,603	285,748	8
ACTIVITIES OF RELIGIOUS ORGANISATIONS	30,093	30,170	3
ACTIVITIES OF TRADE UNIONS	76,321	77,040	35



AVERAGE REVENUE PER COMPANY IN ACTIVITIES OF MEMBERSHIP ORGANISATIONS IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF COMPANIES
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	1,915,898	4,284,984	12
ACTIVITIES OF TRADE UNIONS	1,335,621	1,348,207	2
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	366,137	380,998	6
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	174,167	176,076	19
ACTIVITIES OF POLITICAL ORGANISATIONS	44,884	44,884	1
ACTIVITIES OF RELIGIOUS ORGANISATIONS	22,570	22,627	4

The total indebtedness of the companies in the Activities of membership organisations industry was RON 19,733,656 versus RON 13,819,567 a year ago. In 2014 the industry's indebtedness totalled RON 14,945,211.

INDUSTRY'S INDEBTEDNESS BY SECTORS (RON)

SECTOR	2016	2015	2014
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	14,439,704	12,044,513	10,254,862
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	3,676,078	461,392	2,601,215
ACTIVITIES OF TRADE UNIONS	1,049,662	1,313,662	1,381,567
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	540,934		707,567
ACTIVITIES OF RELIGIOUS ORGANISATIONS	27,191		
ACTIVITIES OF POLITICAL ORGANISATIONS	87		

Debt-to-assets ratio of the companies in the industry is 0.14 in 2016. It was 0.08 in 2015 and 0.09 in 2014.

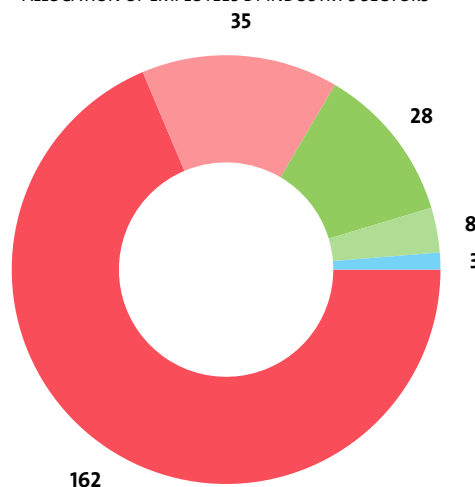
VI. EMPLOYMENT

A total of 236 people were employed in the Activities of membership organisations sector at the end of 2016, compared to 270 in 2015 and 258 in 2014.

NUMBER OF EMPLOYEES BY INDUSTRY SECTORS

SECTOR	NUMBER	SHARE OF INDUSTRY TOTAL
ACTIVITIES OF BUSINESS AND EMPLOYERS MEMBERSHIP ORGANISATIONS	162	68.64%
ACTIVITIES OF TRADE UNIONS	35	14.83%
ACTIVITIES OF OTHER MEMBERSHIP ORGANISATIONS N.E.C.	28	11.86%
ACTIVITIES OF PROFESSIONAL MEMBERSHIP ORGANISATIONS	8	3.39%
ACTIVITIES OF RELIGIOUS ORGANISATIONS	3	1.27%
ACTIVITIES OF POLITICAL ORGANISATIONS	0	0.00%

ALLOCATION OF EMPLOYEES BY INDUSTRY'S SECTORS



- Activities of business and employers membership organisations
- Activities of trade unions
- Activities of other membership organisations n.e.c.
- Activities of professional membership organisations
- Activities of religious organisations

The analysis on companies' sizes by the number of employees, shows that 31 firms have less than 50 employees*.

* Companies without data in the number of employees at end of the year are not taken into consideration.

The employees of the leading 10 companies in terms of numbers make up 83.47% of the workforce in the industry in 2016.

TOP 10 FIRMS BY SHARE IN INDUSTRY'S TOTAL NUMBER OF EMPLOYEES

RANK	COMPANY	NUMBER OF EMPLOYEES	SHARE
1	PLOIESTI INDUSTRIAL PARC SA	44	18.64%
2	AUTOMECHANICA PARC INDUSTRIAL SRL	36	15.25%
3	CATYANA SRL	32	13.56%
4	BRAZI INDUSTRIAL PARC SA	23	9.75%
5	PRAHOVA INDUSTRIAL PARC SA	22	9.32%
6	PLOPENI INDUSTRIAL PARC SA	18	7.63%
7	CAMERA DE COMERT BRITANICA - ROMANA SRL LONDRA MAREA BRITANIE SUCURSALA ROMANIA (THE BRITISH ROMANIAN CHAMBER OF COMMERCE - ROMANIAN BRANCH)	7	2.97%
8	BELMORE FINANCE LIMITED LONDRA SUCURSALA CLUJ-NAPOCA	6	2.54%
9	FERMIERUL VLASINESTEAN COOPERATIVA AGRICOLA	5	2.12%
10	SUD ALESSANDRO SRL	4	1.69%

The Activities of membership organisations industry is the 84th largest employer in the country with 236 employees with the largest employer being Retail trade, except of motor vehicles and motorcycles with 437,697 and Activities of extraterritorial organisations and bodies at the bottom with 1 employees.

We expect, based on the trend in the last three years, the

number of employees of the Activities of membership organisations industry to change at a compound annual growth rate (CAGR) of -4.36% in 2017.

Do not hesitate to contact us

We'd be glad to discuss our services or your project in detail and help you come up with a solution.

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