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Industry Report

Other mining and quarrying 2016 ROMANIA

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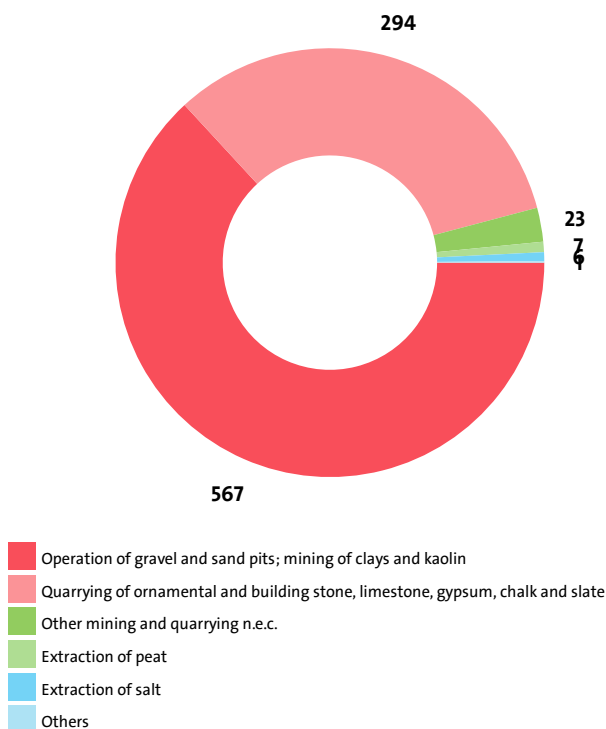
I. KEY INDICATORS

- The Other mining and quarrying industry in Romania was represented by 898 companies at the end of 2016, compared to 923 in the previous year and 905 in 2014.
- The industry's net profit amounted to RON 85,091,875 in 2016.
- The industry's total revenue was RON 2,203,082,006 in 2016, down by 2.27% compared to the previous year.
- The combined costs of the companies in the Other mining and quarrying industry reached RON 2,080,271,380 in 2016, up by 0.85% year-on-year.
- The industry's total revenue makes up 0.24% to the country's Gross domestic product (GDP) in 2016, compared to 0.26% for 2015 and 0.23% in 2014.
- A total of 9,371 people were employed in the Other mining and quarrying industry in 2016, compared to 9,107 in 2015 and 8,150 in 2014.
- Most of the companies in the industry are based in Bucharest, followed by Bihor and Maramures.

II. INTRODUCTION

In 2016 the companies in the Other mining and quarrying industry numbered 898, distributed in 6 sectors.

INDUSTRY STRUCTURE BY SECTORS AND NUMBER OF COMPANIES



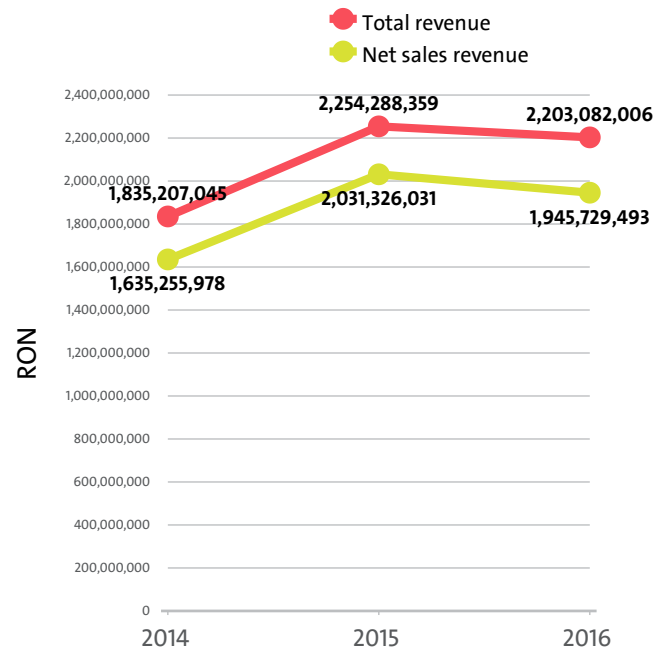
In 2015 there were a total of 923 companies operating in the industry. In 2014 their number totalled 905.

NUMBER OF COMPANIES IN OTHER MINING AND QUARRYING INDUSTRY BY SECTORS

SECTOR	2016	2015	2014
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	567	578	565
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	294	306	303
OTHER MINING AND QUARRYING N.E.C.	23	23	22
EXTRACTION OF PEAT	7	7	6
EXTRACTION OF SALT	6	6	6
MINING OF CHEMICAL AND FERTILISER MINERALS	1	3	3

III. REVENUES

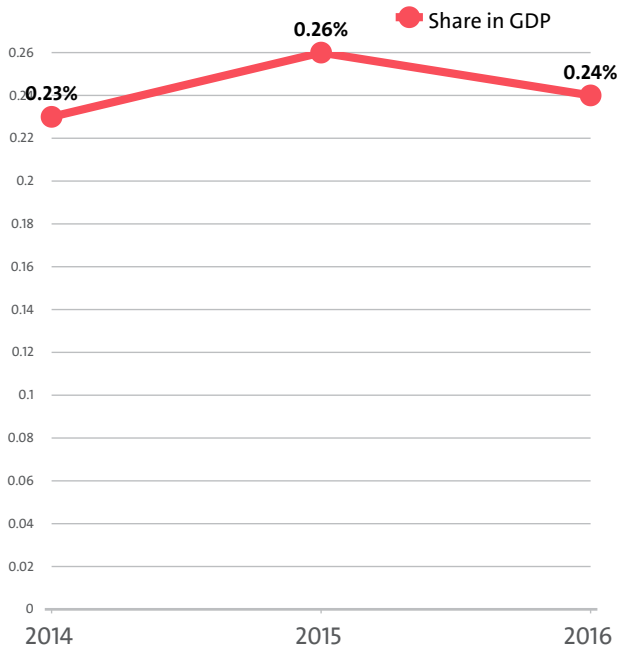
The total revenue in the industry was RON 2,203,082,006 in 2016, RON 2,254,288,359 in 2015 and 1,835,207,045 in 2014.



The companies in the Other mining and quarrying market of Romania earned combined net sales revenues of RON 1,945,729,493 in 2016.

In annual terms, sales marked a drop of 4.21% compared to 2015. In comparison to 2014 they grew by 18.99%. In 2015 sales grew by 24.22% year-on-year.

The Other mining and quarrying industry total revenue make up 0.24% to the country's GDP in 2016, compared to 0.26% for 2015 and 0.23% in 2014.

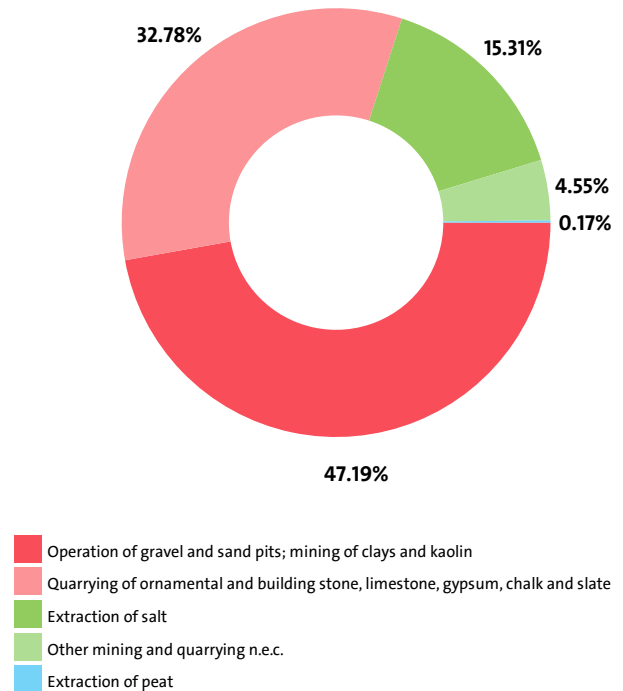


We expect, based on the trend in the last three years, the total revenue of the Other mining and quarrying industry to change at a compound annual growth rate (CAGR) of 9.57% in 2017.

NET SALES REVENUE BY SECTORS

RANK	SECTOR	NET SALES REVENUE (RON)
1	OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	918,230,460
2	QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	637,783,262
3	EXTRACTION OF SALT	297,890,041
4	OTHER MINING AND QUARRYING N.E.C.	88,563,050
5	EXTRACTION OF PEAT	3,261,330
6	MINING OF CHEMICAL AND FERTILISER MINERALS	1,350

INDUSTRY'S NET SALES REVENUE STRUCTURE BY SECTORS



The highest growth, of 17.15%, was recorded by Extraction of peat, while Mining of chemical and fertiliser minerals registered the sharpest decline, of 98.96%.

TOP COMPANIES' REVENUE BY SECTORS

SEGMENT	COMPANY	TOTAL REVENUE (RON)	NET SALES REVENUE (RON)
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN			
	NAPOCAMIN SRL	69,890,990	66,316,190
	EUROCOGEN FILIALA ANINOASA SRL	52,838,552	44,698,890
	CARPATI COMPETENCE IN PRODUCTION SRL	52,091,373	52,773,131
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE			
	CALCARUL SA	69,482,262	53,239,094
	AMRO INC SRL	54,423,399	54,353,422
	GRANDEMAR SA	45,289,962	41,316,080
EXTRACTION OF SALT			
	SOCIETATEA NATIONALA A SARIU SA	319,060,069	297,103,325
	CONCEPT SRL	362,288	203,849
	GEOTERA SRL	296,902	293,592
EXTRACTION OF PEAT			
	FLORISOL PRODUCT SRL	2,372,199	2,337,317
	EXIMON SA	838,966	838,849
	TURBAMIN SRL	92,553	80,839
MINING OF CHEMICAL AND FERTILISER MINERALS			
	STARTTERRA SRL	1,350	1,350
OTHER MINING AND QUARRYING N.E.C.			
	SOCIETATEA NATIONALA A APELOR MINERALE SA	37,637,872	37,289,846
	BEGA MINERALE INDUSTRIALE SA	23,155,600	20,088,830
	COMINEX NEMETALIFERE SA	17,697,854	13,532,012

The top 10 companies in terms of total revenue in Other mining and quarrying accounted for 35.19% of the industry's total in 2016, 33.56% in 2015 and 38.32% in 2014.

TOP 10 COMPANIES BY TOTAL AND NET SALES REVENUE IN THE INDUSTRY

RANK	COMPANY	TOTAL REVENUE (RON)	NET SALE REVENUE (RON)
1	SOCIETATEA NATIONALA A SARIU SA	319,060,069	297,103,325
2	NAPOCAMIN SRL	69,890,990	66,316,190
3	CALCARUL SA	69,482,262	53,239,094
4	AMRO INC SRL	54,423,399	54,353,422
5	EUROCOGEN FILIALA ANINOASA SRL	52,838,552	44,698,890
6	CARPATI COMPETENCE IN PRODUCTION SRL	52,091,373	52,773,131
7	GRANDEMAR SA	45,289,962	41,316,080
8	EUROEXPRES SRL	41,431,752	39,069,807
9	SOCIETATEA NATIONALA A APELOR MINERALE SA	37,637,872	37,289,846
10	RUSU MARIN SRL	33,050,221	28,366,661

The total revenues of the top 10 companies in the Other mining and quarrying were 0.08% of GDP in 2016, compared to 0.09% for 2015 and 0.09% in 2014.

The top 10 by assets in the Other mining and quarrying sector made up RON 598,397,881, or 30.75% of the total net sales revenue.

TOP 10 BY TOTAL ASSETS IN THE INDUSTRY

RANK	COMPANY	RON
1	SOCIETATEA NATIONALA A SARIU SA	449,129,342
2	NAPOCAMIN SRL	142,634,986
3	GRANDEMAR SA	93,844,264
4	CALCARUL SA	69,817,367
5	MARINE RESOURCES EXPLORATION INTERNATIONAL SRL	68,740,355
6	EUROCOGEN FILIALA ANINOASA SRL	59,985,358
7	BEGA MINERALE INDUSTRIALE SA	48,686,719
8	CARPATI COMPETENCE IN PRODUCTION SRL	46,669,470
9	ELIS AGREGATE SRL	41,924,409
10	EDIL SOLE 2010 SRL	39,467,130

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN WERE:

COMPANY	RON
NAPOCAMIN SRL	69,890,990
EUROCOGEN FILIALA ANINOASA SRL	52,838,552
CARPATI COMPETENCE IN PRODUCTION SRL	52,091,373
RUSU MARIN SRL	33,050,221
ELIS AGREGATE SRL	32,370,603
TRANSGAT-SORT SRL	26,419,120
PYRAMID AGREGATE COMPANY SRL	22,636,253
GENERAL MOVIMENTI SRL	18,597,781
AGREMIN TRANS SRL	16,347,583
BALASTIERA - NEDELEA SRL	16,009,029

The 10 largest companies in terms of total revenue in sector Other mining and quarrying earned total revenue of RON 340,251,505 and accounted for 15.44% of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE WERE:

COMPANY	RON
CALCARUL SA	69,482,262
AMRO INC SRL	54,423,399
GRANDEMAR SA	45,289,962
EUROEXPRES SRL	41,431,752
CRH RMX & AGREGATE SRL	27,386,511
BEN ARI NEGEV INDUSTRIAL SRL	20,994,910
INTRALPIN SRL	19,862,633
BIMET SRL	19,427,907
DACOREX COM SRL	18,740,142
LEVIMOB LOGISTIC SRL	15,723,913

The 10 largest companies in terms of total revenue in sector Other mining and quarrying earned total revenue of RON 332,763,391 and accounted for 15.10% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE MARKET EXTRACTION OF SALT WERE:

COMPANY	RON
SOCIETATEA NATIONALA A SARIU SA	319,060,069
CONCEPT SRL	362,288
GEOTERA SRL	296,902
SALINELE SANDOR SRL-D	167,986
SAREROM SRL	125,347

The largest companies in terms of total revenue in sector Other mining and quarrying earned total revenue of RON 320,012,592 and accounted for 14.53% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE FIELD EXTRACTION OF PEAT WERE:

COMPANY	RON
FLORISOL PRODUCT SRL	2,372,199
EXIMON SA	838,966
TURBAMIN SRL	92,553
FERTIL PROD SRL	4,325

The largest companies in terms of total revenue in sector Other mining and quarrying earned total revenue of RON 3,308,043 and accounted for 0.15% of the industry's total revenue.

TOP COMPANIES BY TOTAL REVENUE IN THE SECTOR MINING OF CHEMICAL AND FERTILISER MINERALS WERE:

COMPANY	RON
STARTTERRA SRL	1,350

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY OTHER MINING AND QUARRYING N.E.C. WERE:

COMPANY	RON
SOCIETATEA NATIONALA A APELOR MINERALE SA	37,637,872
BEGA MINERALE INDUSTRIALE SA	23,155,600
COMINEX NEMETALIFERE SA	17,697,854
MARINE RESOURCES EXPLORATION INTERNATIONAL SRL	16,073,971
IRIS-ALY EXPLORER SRL	3,488,349
STICLOVAL SA	3,359,344
PELL AMAR COSMETICS SRL	2,751,807

ROPAMIAL SRL	2,733,001
FORADEX VALEA OLTULUI SA	2,647,131
FORADEX VEST SA	1,024,845

The 10 largest companies in terms of total revenue in sector Other mining and quarrying earned total revenue of RON 110,569,774 and accounted for 5.02% of the industry's total revenue.

IV. EXPENSES

The combined costs of the companies in the Other mining and quarrying industry reached RON 2,080,271,380 in 2016.

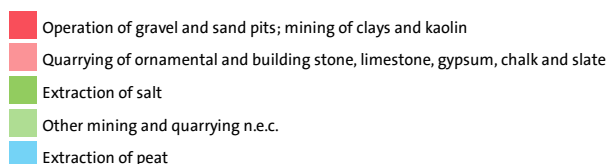
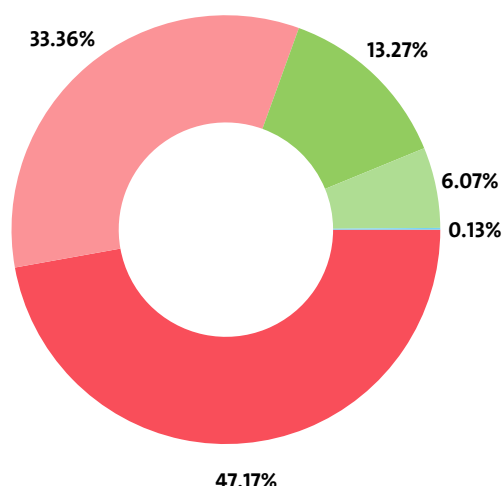
In annual terms, total expenses went up by 0.85% compared to 2015 and went up by 17.97% in comparison to 2014.

We expect, based on the trend in the last three years, the total costs of the Other mining and quarrying industry to change at a compound annual growth rate (CAGR) of 8.62% in 2017.

TOTAL COSTS BY SECTORS

RANK	SECTOR	TOTAL COSTS (RON)
1	OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	981,267,172
2	QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	693,937,671
3	EXTRACTION OF SALT	276,090,591
4	OTHER MINING AND QUARRYING N.E.C.	126,204,349
5	EXTRACTION OF PEAT	2,732,602
6	MINING OF CHEMICAL AND FERTILISER MINERALS	38,995

INDUSTRY'S TOTAL COSTS STRUCTURE BY SECTORS



Operation of gravel and sand pits; mining of clays and kaolin marked the highest annual increase in total expenses, of 7.79%, while total expenses dropped the most, by 74.26%, for

Mining of chemical and fertiliser minerals.

The biggest spenders in the industry, with costs of over 10% of industry's costs, numbered 13, including SOCIETATEA NATIONALA A APELOR MINERALE SA, CARPATI COMPETENCE IN PRODUCTION SRL, NAPOCAMIN SRL, AMRO INC SRL, MARINE RESOURCES EXPLORATION INTERNATIONAL SRL. The medium spenders, or those in the 5% and 10% range count 14 and include TRANSGAT-SORT SRL, ASTRAL TRADING SRL, LEVIMOB LOGISTIC SRL, INTRALPIN SRL, PYRAMID AGREGATE COMPANY SRL. Below 5% threshold are 871 companies, including ALPENA STRADE S.R.L., LIVFLOR GV TRANS SRL, BALNIS BRADESTI SRL, DOLOMIT ROAD SRL, DANY MOLD SRL.

Employment expenses in the Other mining and quarrying industry rose by 12.39% on the year to RON 322,208,662 in 2016.

The highest growth in labour costs, of 20.84%, was registered by Operation of gravel and sand pits; mining of clays and kaolin, while Mining of chemical and fertiliser minerals marked the sharpest fall, of 38.25%.

The monthly costs per employee in the Other mining and quarrying industry averaged RON 2,865 in 2016, RON 2,623 in 2015 and RON 2,406 in 2014.

EMPLOYMENT EXPENSES IN OTHER MINING AND QUARRYING BY SECTORS IN 2016

RANK	SECTOR	EMPLOYMENT EXPENSES (RON)	AVERAGE EXPENSES PER EMPLOYEE (RON)
1	OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	117,188,770	27,008
2	QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	95,108,185	33,047
3	EXTRACTION OF SALT	89,493,362	53,782
4	OTHER MINING AND QUARRYING N.E.C.	19,985,953	42,888
5	EXTRACTION OF PEAT	394,668	17,939
6	MINING OF CHEMICAL AND FERTILISER MINERALS	37,724	18,862

THE TOP 10 COMPANIES BY AVERAGE MONTHLY COSTS PER EMPLOYEE IN THE INDUSTRY

RANK	COMPANY	RON
1	MIN-EST SA	11,585
2	CARIERA DE PIATRA S.A.	8,500
3	ROPAMIAL SRL	8,303
4	SILICAT EXPLORER COMPANY SRL	7,840
5	MARINE RESOURCES EXPLORATION INTERNATIONAL SRL	7,585
6	FORADEX VALEA OLTULUI SA	7,579
7	BALASCOND SRL	6,717
8	DIABAS BATA SRL	6,354
9	GENERAL MOVIMENTI SRL	6,173
10	VIAROCK SRL	5,492

The industry's tax expenses stood at RON 37,718,965 in 2016. In 2015 it paid taxes of RON 43,751,124. In 2014 the industry paid RON 24,532,986 in taxes.



EXPENSES ON TAXES BY SECTORS

RANK	SECTOR	RON	Y/Y CHANGE
1	EXTRACTION OF SALT	14,400,164	4.95%
2	OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	12,340,724	-21.74%
3	QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	8,766,135	-25.27%
4	OTHER MINING AND QUARRYING N.E.C.	2,105,945	-15.31%
5	EXTRACTION OF PEAT	105,983	164.15%
6	MINING OF CHEMICAL AND FERTILISER MINERALS	14	-99.62%

V. PROFITABILITY

The industry's net profit amounted to RON 85,091,875 in 2016, compared to a net profit of RON 147,780,398 in 2015 and a net profit of RON 47,336,984 in 2014.

TOP 10 COMPANIES BY HIGHEST NET PROFIT IN OTHER MINING AND QUARRYING

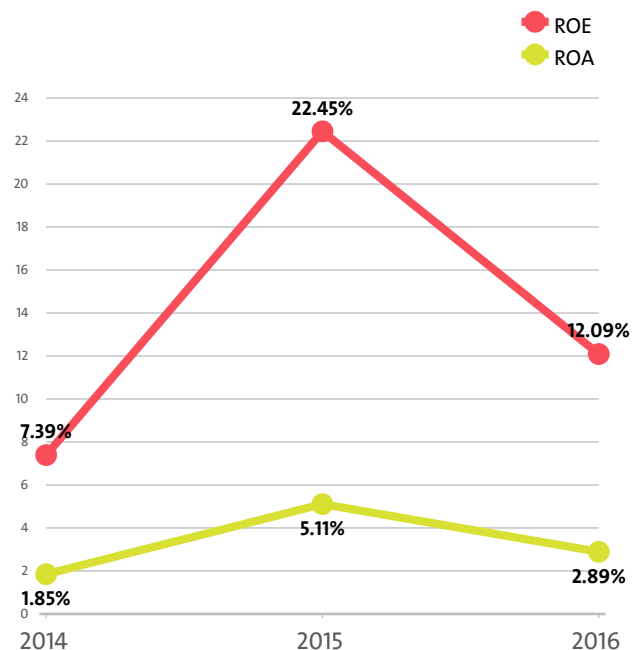
RANK	COMPANY	RON
1	SOCIETATEA NATIONALA A SARIU SA	30,107,838
2	CALCARUL SA	8,467,820
3	GRANDEMAR SA	4,629,567
4	SOCIETATEA NATIONALA A APELOR MINERALE SA	4,570,818
5	RUSU MARIN SRL	3,980,711
6	DACOREX COM SRL	3,542,137
7	SAV-BOG TRANS SRL	3,077,055
8	CARPATI COMPETENCE IN PRODUCTION SRL	2,841,020
9	YUL EURO TRANS SRL	2,778,285
10	FIBRACIS GRUP SRL	2,759,432

TOP COMPANIES BY HIGHEST NET LOSS IN OTHER MINING AND QUARRYING

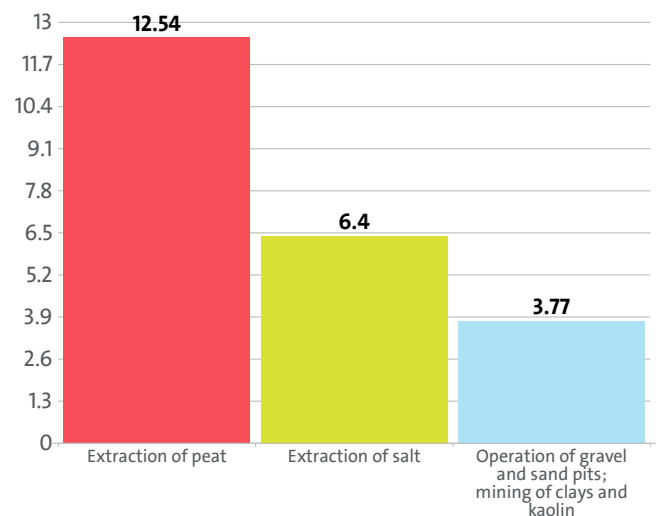
RANK	COMPANY	RON
1	CRH RMX & AGREGATE SRL	22,409,349
2	MARINE RESOURCES EXPLORATION INTERNATIONAL SRL	22,248,698
3	CARIERA DE PIATRA S.A.	2,749,433
4	RITORSA TRANS SRL	2,465,008
5	COSIBEN CONSTRUCT SRL	1,940,395

The Other mining and quarrying industry's return on equity (ROE) is 12.09% compared to 22.45% in 2015 and 7.39% in 2014.

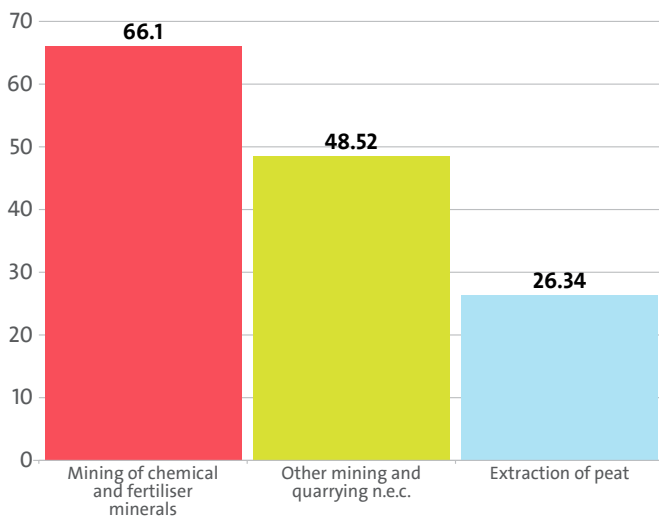
The Other mining and quarrying's return on assets (ROA) was 2.89%, while in 2015 it amounted to 5.11% and 1.85% in 2014.



LEADING INDUSTRY'S SECTORS BY ROA



LEADING INDUSTRY'S SECTORS BY ROE



TOP 10 COMPANIES BY HIGHEST AVERAGE NET PROFIT PER EMPLOYEE IN OTHER MINING AND QUARRYING

RANK	COMPANY	RON	COMPANY HEADQUARTERS (CITY)
1	EDIL SOLE 2010 SRL	774,928	TIMIS
2	YU TANG GROUP SRL	703,807	ILFOV
3	STOMTRANS SRL	521,119	VRANCEA
4	BRENDO BALAST SRL	390,782	DAMBOVITA
5	BALASCOND SRL	384,426	GALATI
6	SMART CONSTRUCT SRL	360,660	SALAJ
7	RARA INTERNATIONAL SRL	339,402	MARAMUREȘ
8	REGIO EXCAVATII SRL	222,431	CLUJ
9	CARIERA MOIGRAD SRL	218,341	SALAJ
10	OVINIC SRL	210,581	BRASOV

About 20.00% of the 10 leading companies in terms of net profit per employee are located in Salaj, while 10.00% are Cluj-based and 10.00% are headquartered in Ilfov.

The average net sales revenue per employee in the Other mining and quarrying industry amounted to RON 207,633 in 2016, down by 6.91% compared to 2015 and up by 3.48% compared to 2014.

The Other mining and quarrying market generated an average RON 235,096 in total revenue per employee. In 2015 and 2014 the figure was RON 247,534 and RON 225,179, respectively.

The average total revenue per company in the Other mining and quarrying industry grew to RON 2,453,321 in 2016 from RON 2,442,349 in 2015. The 2014 value was RON 2,027,853.

A company in the Other mining and quarrying sector made on average a net sales revenue of RON 2,166,737 in 2016, compared to RON 2,200,787 in 2015 and RON 1,806,913 in 2014.

The Other mining and quarrying industry made 0.16% of the overall sales country-wide, reducing its market share by 0.01 pp.

AVERAGE REVENUES PER EMPLOYEE IN OTHER MINING AND QUARRYING IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF EMPLOYEES
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	211,623	241,080	4,339
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	221,606	250,098	2,878
EXTRACTION OF SALT	179,020	192,315	1,664
EXTRACTION OF PEAT	148,242	150,366	22
MINING OF CHEMICAL AND FERTILISER MINERALS	675	675	2
OTHER MINING AND QUARRYING N.E.C.	190,049	244,492	466

AVERAGE REVENUE PER COMPANY IN OTHER MINING AND QUARRYING IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF COMPANIES
EXTRACTION OF SALT	49,648,340	53,335,432	6
OTHER MINING AND QUARRYING N.E.C.	3,850,567	4,953,627	23
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	2,169,331	2,448,235	294
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	1,619,454	1,844,877	567
EXTRACTION OF PEAT	465,904	472,578	7
MINING OF CHEMICAL AND FERTILISER MINERALS	1,350	1,350	1

The total indebtedness of the companies in the Other mining and quarrying industry was RON 2,003,482,064 versus RON 1,494,271,220 a year ago. In 2014 the industry's indebtedness totalled RON 1,777,910,144.

INDUSTRY'S INDEBTEDNESS BY SECTORS (RON)

SECTOR	2016	2015	2014
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	1,072,323,477	699,665,013	929,610,767
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	620,563,915	477,680,340	590,030,314
OTHER MINING AND QUARRYING N.E.C.	248,533,086	227,852,534	203,903,459
EXTRACTION OF SALT	60,023,686	88,403,720	52,756,108
EXTRACTION OF PEAT	1,933,958	669,613	1,398,437
MINING OF CHEMICAL AND FERTILISER MINERALS	103,942		211,059

Debt-to-assets ratio of the companies in the industry is 0.68 in 2016. It was 0.52 in 2015 and 0.70 in 2014.

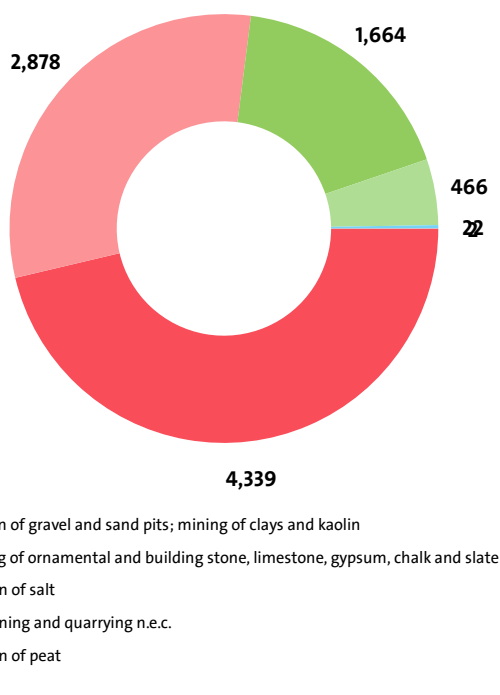
VI. EMPLOYMENT

A total of 9,371 people were employed in the Other mining and quarrying market at the end of 2016, compared to 9,107 in 2015 and 8,150 in 2014.

NUMBER OF EMPLOYEES BY INDUSTRY SECTORS

SECTOR	NUMBER	SHARE OF INDUSTRY TOTAL
OPERATION OF GRAVEL AND SAND PITS; MINING OF CLAYS AND KAOLIN	4,339	46.30%
QUARRYING OF ORNAMENTAL AND BUILDING STONE, LIMESTONE, GYPSUM, CHALK AND SLATE	2,878	30.71%
EXTRACTION OF SALT	1,664	17.76%
OTHER MINING AND QUARRYING N.E.C.	466	4.97%
EXTRACTION OF PEAT	22	0.23%
MINING OF CHEMICAL AND FERTILISER MINERALS	2	0.02%

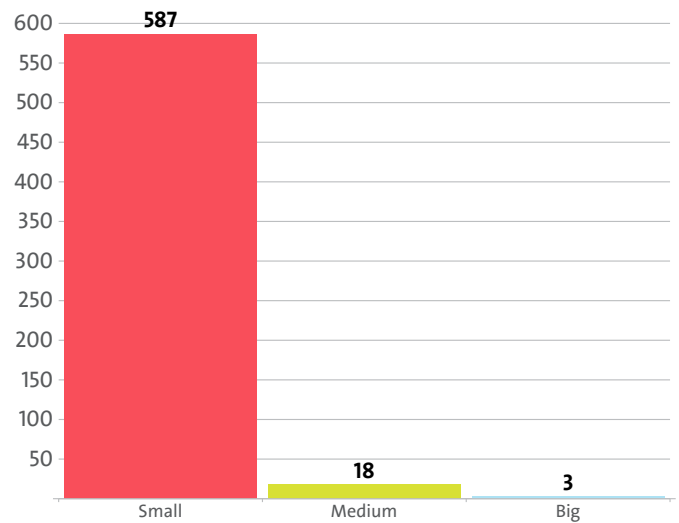
ALLOCATION OF EMPLOYEES BY INDUSTRY'S SECTORS



The analysis on companies' sizes by the number of employees, shows that 587 firms have less than 50 employees*, 18 have between 50 and 250 employees* and 3 companies employ more than 250*.

* Companies without data in the number of employees at end of the year are not taken into consideration.

COMPANIES IN THE INDUSTRY BY SIZE IN TERMS OF NUMBER OF EMPLOYEES



The employees of the leading 10 companies when it comes to numbers make up 35.15% of the workforce in the industry in 2016.

TOP 10 FIRMS BY SHARE IN INDUSTRY'S TOTAL NUMBER OF EMPLOYEES

RANK	COMPANY	NUMBER OF EMPLOYEES	SHARE
1	SOCIETATEA NATIONALA A SARII SA	1,658	17.69%
2	AMRO INC SRL	368	3.93%
3	CALCARUL SA	287	3.06%
4	NAPOCAMIN SRL	168	1.79%
5	ELIS AGREGATE SRL	167	1.78%
6	GENERAL MOVIMENTI SRL	142	1.52%
7	SOCIETATEA NATIONALA A APELOR MINERALE SA	135	1.44%
8	GRANDEMAR SA	133	1.42%
9	BEGA MINERALE INDUSTRIALE SA	124	1.32%
10	CARPATI COMPETENCE IN PRODUCTION SRL	112	1.20%

The Other mining and quarrying industry is the 62nd largest employer in the country with 9,371 employees with the largest employer being Retail trade, except of motor vehicles and motorcycles with 437,697 and Activities of extraterritorial organisations and bodies at the bottom with 1 employees.

We expect, based on the trend in the last three years, the number of employees of the Other mining and quarrying industry to change at a compound annual growth rate (CAGR) of 7.23% in 2017.

Do not hesitate to contact us

We'd be glad to discuss our services or your project in detail and help you come up with a solution.

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