

# SeeNews

Business Intelligence  
for Southeast Europe



## Industry Report

### Services to buildings and landscape activities 2016 ROMANIA

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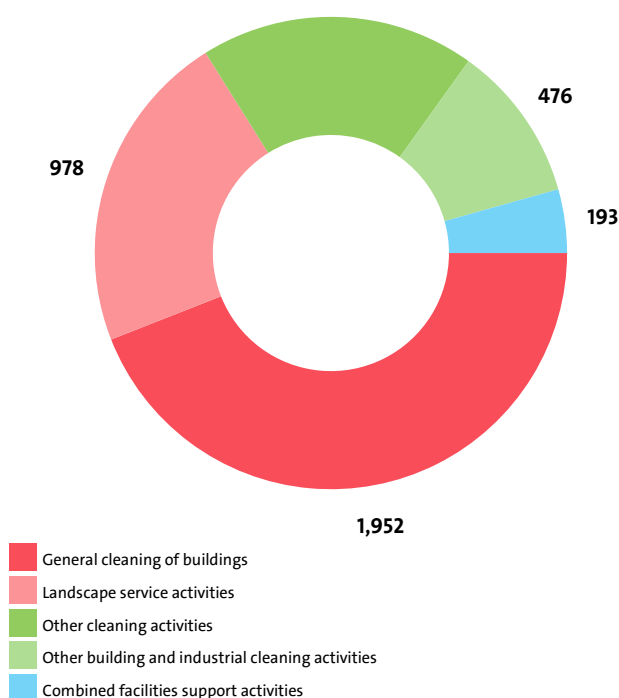
## I. KEY INDICATORS

- The Services to buildings and landscape activities industry in Romania was represented by 4,433 companies at the end of 2016, compared to 4,042 in the previous year and 3,626 in 2014.
- The industry's net profit amounted to RON 240,124,258 in 2016.
- The industry's total revenue was RON 2,352,315,564 in 2016, up by 3.28% compared to the previous year.
- The combined costs of the companies in the Services to buildings and landscape activities industry reached RON 2,071,961,941 in 2016, up by 3.85% year-on-year.
- The industry's total revenue makes up 0.25% to the country's Gross domestic product (GDP) in 2016, compared to 0.26% for 2015 and 0.25% in 2014.
- A total of 35,595 people were employed in the Services to buildings and landscape activities industry in 2016, compared to 34,686 in 2015 and 32,529 in 2014.
- Most of the companies in the industry are based in Bucharest, followed by Ilfov and Timis.

## II. INTRODUCTION

In 2016 the companies in the Services to buildings and landscape activities industry numbered 4,433, distributed in 5 sectors.

INDUSTRY STRUCTURE BY SECTORS AND NUMBER OF COMPANIES



In 2015 there were a total of 4,042 companies operating in

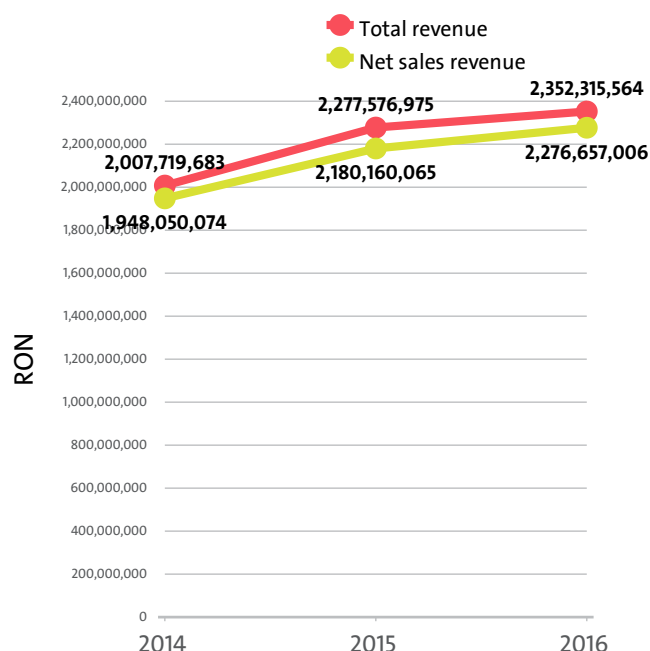
the industry. In 2014 their number totalled 3,626.

NUMBER OF COMPANIES IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES INDUSTRY BY SECTORS

SECTOR	2016	2015	2014
GENERAL CLEANING OF BUILDINGS	1,952	1,767	1,578
LANDSCAPE SERVICE ACTIVITIES	978	900	810
OTHER CLEANING ACTIVITIES	834	777	709
OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	476	429	391
COMBINED FACILITIES SUPPORT ACTIVITIES	193	169	138

## III. REVENUES

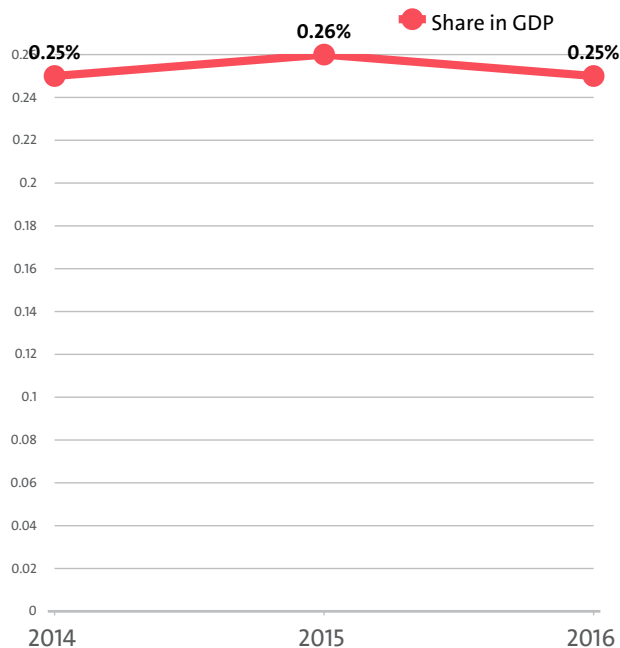
The total revenue in the industry was RON 2,352,315,564 in 2016, RON 2,277,576,975 in 2015 and 2,007,719,683 in 2014.



The companies in the Services to buildings and landscape activities market of Romania earned combined net sales revenues of RON 2,276,657,006 in 2016.

In annual terms, sales marked a rise of 4.43% compared to 2015. In comparison to 2014 they rose by 16.87%. In 2015 sales increased by 11.91% year-on-year.

The Services to buildings and landscape activities industry total revenue make up 0.25% to the country's GDP in 2016, compared to 0.26% for 2015 and 0.25% in 2014.

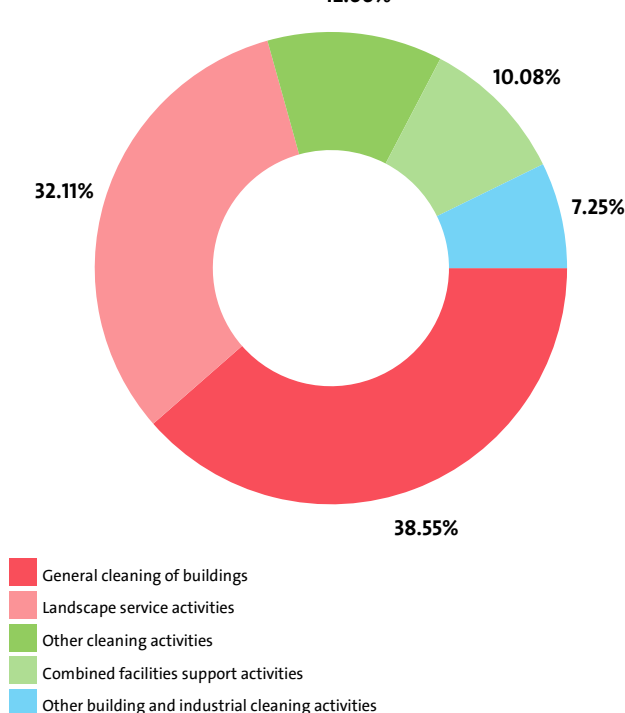


We expect, based on the trend in the last three years, the total revenue of the Services to buildings and landscape activities industry to change at a compound annual growth rate (CAGR) of 8.24% in 2017.

#### NET SALES REVENUE BY SECTORS

RANK	SECTOR	NET SALES REVENUE (RON)
1	GENERAL CLEANING OF BUILDINGS	877,665,141
2	LANDSCAPE SERVICE ACTIVITIES	731,110,976
3	OTHER CLEANING ACTIVITIES	273,215,945
4	COMBINED FACILITIES SUPPORT ACTIVITIES	229,593,493
5	OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	165,071,451

INDUSTRY'S NET SALES REVENUE STRUCTURE BY SECTORS



The highest growth, of 9.65%, was recorded by Other building and industrial cleaning activities, while General cleaning of buildings registered the sharpest decline, of 0.53%.

#### TOP COMPANIES' REVENUE BY SECTORS

SEGMENT	COMPANY	TOTAL REVENUE (RON)	NET SALES REVENUE (RON)
<b>COMBINED FACILITIES SUPPORT ACTIVITIES</b>			
	ISS FACILITY SERVICES SRL	71,793,358	70,938,701
	SINCLEA FACILITY MANAGEMENT SRL	39,738,420	39,694,805
	SIMACEK FACILITY SERVICES RO SRL	17,869,273	17,783,189
<b>LANDSCAPE SERVICE ACTIVITIES</b>			
	ADMINISTRAREA DOMENIULUI PUBLIC BUCURESTI (A.D.P.B.) SA	104,873,357	104,035,763
	TRIUMF GARDENING SRL	55,986,058	55,905,996
	CRIS GARDEN SRL	38,110,966	36,798,185
<b>OTHER CLEANING ACTIVITIES</b>			
	CORAL IMPEX SRL	23,100,154	22,182,117
	AQUA QUEEN SRL	8,487,871	8,486,624
	GIDA PROD SERV SRL	6,767,257	5,239,141
<b>GENERAL CLEANING OF BUILDINGS</b>			
	LIBRO EVENTS SRL	55,183,573	53,757,306
	FABI TOTAL GRUP SRL	29,935,347	29,653,466
	GLANZ SRL	24,069,247	23,547,442
<b>OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES</b>			
	HGC FACILITY MANAGEMENT SERVICES SRL	15,591,637	15,433,992
	MUNTENIA GRUP 2003 SRL	14,373,047	14,304,758
	P. DUSSMANN SERV ROMANIA SRL	13,395,962	12,285,768

The top 10 companies in terms of total revenue in Services to buildings and landscape activities accounted for 21.44% of the industry's total in 2016, 24.02% in 2015 and 23.85% in 2014.

#### TOP 10 COMPANIES BY TOTAL AND NET SALES REVENUE IN THE INDUSTRY

RANK	COMPANY	TOTAL REVENUE (RON)	NET SALE REVENUE (RON)
1	ADMINISTRAREA DOMENIULUI PUBLIC BUCURESTI (A.D.P.B.) SA	104,873,357	104,035,763
2	ISS FACILITY SERVICES SRL	71,793,358	70,938,701
3	TRIUMF GARDENING SRL	55,986,058	55,905,996
4	LIBRO EVENTS SRL	55,183,573	53,757,306
5	SINCLEA FACILITY MANAGEMENT SRL	39,738,420	39,694,805
6	CRIS GARDEN SRL	38,110,966	36,798,185
7	AMENAJAREA DOMENIULUI PUBLIC 4 (A.D.P. 4) S.A.	37,862,045	36,826,348
8	SERVICII PUBLICE IASI SA	37,738,200	31,716,238
9	GECA IMPEX P.M. SRL	33,104,318	30,615,779
10	FABI TOTAL GRUP SRL	29,935,347	29,653,466

The total revenues of the top 10 companies in the Services to buildings and landscape activities were 0.05% of GDP in 2016, compared to 0.06% for 2015 and 0.06% in 2014.

The top 10 by assets in the Services to buildings and landscape activities sector made up RON 409,131,340, or 17.97% of the total net sales revenue.

## TOP 10 BY TOTAL ASSETS IN THE INDUSTRY

RANK	COMPANY	RON
1	MARCUS URANUS SRL	57,976,445
2	ADMINISTRAREA DOMENIULUI PUBLIC BUCURESTI (A.D.P.B.) SA	44,553,798
3	SIERRA ROMANIA SHOPPING CENTERS SERVICES SRL	39,126,245
4	TRIUMF GARDENING SRL	38,691,371
5	ISS FACILITY SERVICES SRL	28,642,581
6	SERVICII PUBLICE IASI SA	25,263,943
7	GECA IMPEX P.M. SRL	25,121,129
8	CRIS GARDEN SRL	21,598,532
9	SPORT TURISM SRL	20,545,493
10	LIBRO EVENTS SRL	16,321,795

## TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD COMBINED FACILITIES SUPPORT ACTIVITIES WERE:

COMPANY	RON
ISS FACILITY SERVICES SRL	71,793,358
SINGLEA FACILITY MANAGEMENT SRL	39,738,420
SIMACEK FACILITY SERVICES RO SRL	17,869,273
SIERRA ROMANIA SHOPPING CENTERS SERVICES SRL	14,090,589
GREEN SOURCE ENERGY MANAGEMENT SRL	11,329,523
MILLE ORIZZONTI SRL	7,313,854
PEOPLE ASSISTANCE SRL	7,026,648
PROCER GLOBAL SRL	6,775,994
SKY GROUP FACILITY SRL	6,317,446
VINCI FACILITIES ROMANIA SRL	4,973,253

The 10 largest companies in terms of total revenue in sector Services to buildings and landscape activities earned total revenue of RON 187,228,358 and accounted for 7.96% of the industry's total revenue.

## TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR LANDSCAPE SERVICE ACTIVITIES WERE:

COMPANY	RON
ADMINISTRAREA DOMENIULUI PUBLIC BUCURESTI (A.D.P.B.) SA	104,873,357
TRIUMF GARDENING SRL	55,986,058
CRIS GARDEN SRL	38,110,966
AMENAJAREA DOMENIULUI PUBLIC 4 (A.D.P. 4) S.A.	37,862,045
SERVICII PUBLICE IASI SA	37,738,200
GECA IMPEX P.M. SRL	33,104,318
SERVICII DE GOSPODARIRE URBANA PLOIESTI SRL	26,846,114
SALPITFLOR GREEN SA	24,147,237
FLORA SERCOM SA	22,504,209
N.Y.R. GEORGIANA TRADE SRL	13,472,371

The 10 largest companies in terms of total revenue in sector Services to buildings and landscape activities earned total revenue of RON 394,644,875 and accounted for 16.78% of the industry's total revenue.

## TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET OTHER CLEANING ACTIVITIES WERE:

COMPANY	RON
CORAL IMPEX SRL	23,100,154
AQUA QUEEN SRL	8,487,871
GIDA PROD SERV SRL	6,767,257
RO SEA COMPANY SRL	6,297,993
PAFLORA IMPEX SRL	6,137,643
PESTFORCE SRL	5,514,857
EMILIANA PLUS SRL	5,305,150
ASTRA GP ECOLOGIC SRL	5,213,558

DDD SERV SRL	5,010,522
F&F TIGER '96 COM SRL	4,757,557

The 10 largest companies in terms of total revenue in sector Services to buildings and landscape activities earned total revenue of RON 76,592,562 and accounted for 3.26% of the industry's total revenue.

## TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD GENERAL CLEANING OF BUILDINGS WERE:

COMPANY	RON
LIBRO EVENTS SRL	55,183,573
FABI TOTAL GRUP SRL	29,935,347
GLANZ SRL	24,069,247
MINPREST SERV SA	18,438,934
MEDLINE COM SRL	17,334,357
OMCRO SRL	15,892,658
ROMNICON SRL	15,735,492
EXCLUSIVE FACILITY MANAGEMENT SERVICES SRL	14,525,068
EUROTOTAL COMP SRL	11,457,103
DEEP SERV 2000 SRL	11,399,747

The 10 largest companies in terms of total revenue in sector Services to buildings and landscape activities earned total revenue of RON 213,971,526 and accounted for 9.10% of the industry's total revenue.

## TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES WERE:

COMPANY	RON
HGC FACILITY MANAGEMENT SERVICES SRL	15,591,637
MUNTENIA GRUP 2003 SRL	14,373,047
P. DUSSMANN SERV ROMANIA SRL	13,395,962
CLEANSERV BMF SRL	13,122,937
GHENUTA SRL	6,851,520
MEDICAL CLEANING SRL	6,537,851
NEW CLEANING CONCEPT SRL	5,485,872
INTEGRATED FACILITY MANAGEMENT SERVICES SRL	5,099,625
ISAL TIM SRL	3,337,939
AMERICLEAN SERVICII EXTERNALIZATE SRL	1,959,268

The 10 largest companies in terms of total revenue in sector Services to buildings and landscape activities earned total revenue of RON 85,755,658 and accounted for 3.65% of the industry's total revenue.

## IV. EXPENSES

The combined costs of the companies in the Services to buildings and landscape activities industry reached RON 2,071,961,941 in 2016.

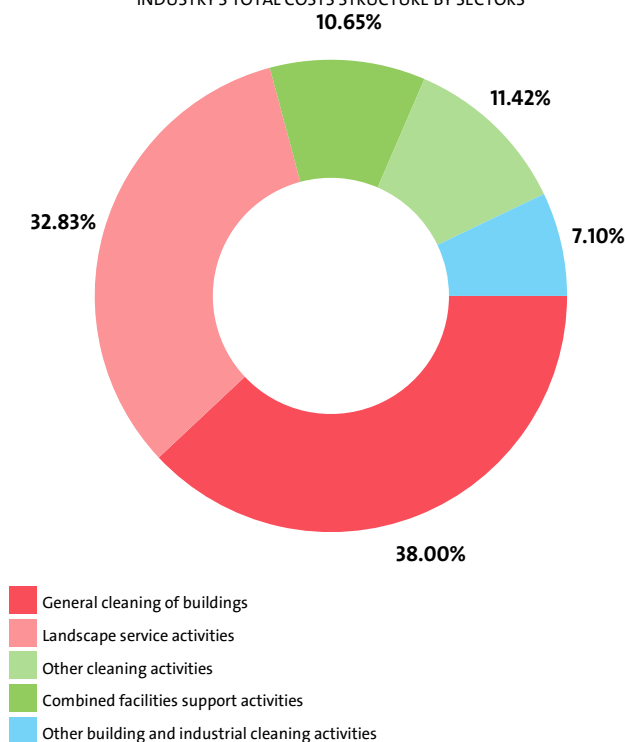
In annual terms, total expenses grew by 3.85% compared to 2015 and increased by 15.94% in comparison to 2014.

We expect, based on the trend in the last three years, the total costs of the Services to buildings and landscape activities industry to change at a compound annual growth rate (CAGR) of 7.67% in 2017.

## TOTAL COSTS BY SECTORS

RANK	SECTOR	TOTAL COSTS (RON)
1	GENERAL CLEANING OF BUILDINGS	787,381,396
2	LANDSCAPE SERVICE ACTIVITIES	680,282,495
3	OTHER CLEANING ACTIVITIES	236,521,474
4	COMBINED FACILITIES SUPPORT ACTIVITIES	220,722,836
5	OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	147,053,740

INDUSTRY'S TOTAL COSTS STRUCTURE BY SECTORS



Landscape service activities marked the highest annual growth in total expenses, of 10.30%, while total expenses dropped the most, by 2.37%, for General cleaning of buildings.

The biggest spenders in the industry, with costs of over 10% of industry's costs, numbered 35, including HGC FACILITY MANAGEMENT SERVICES SRL, CORAL IMPEX SRL, SIMACEK CLEANING SRL, GOSPODARIRE URBANA SRL, GECA IMPEX P.M. SRL. The medium spenders, or those in the 5% and 10% range count 32 and include MARKAS SERVICE SRL, GEORG RUF SRL, GHENUTA SRL, HERA CLEANING SRL, VIKING SRL. Below 5% threshold are 4,366 companies, including PAM COM 2001 SRL, AGRO PREST CHIM & CONSULTING SRL, ANTHEIA GARDEN SRL, GREENPREST SERV SRL, MARCO ACTIV IMPEX SRL.

Employment expenses in the Services to buildings and landscape activities industry rose by 16.52% on the year to RON 772,691,804 in 2016.

The highest growth in labour costs, of 44.81%, was registered by Combined facilities support activities.

The monthly costs per employee in the Services to buildings and landscape activities industry averaged RON 1,809 in 2016, RON 1,593 in 2015 and RON 1,431 in 2014.

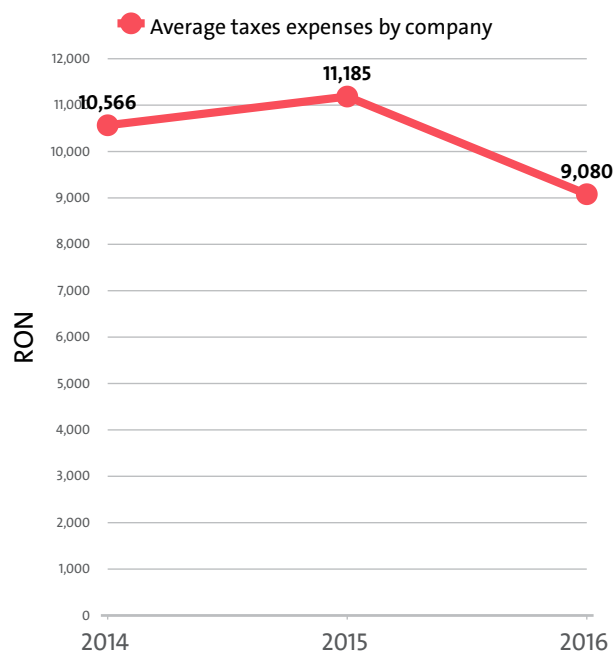
## EMPLOYMENT EXPENSES IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES BY SECTORS IN 2016

RANK	SECTOR	EMPLOYMENT EXPENSES (RON)	AVERAGE EXPENSES PER EMPLOYEE (RON)
1	GENERAL CLEANING OF BUILDINGS	348,530,536	20,258
2	LANDSCAPE SERVICE ACTIVITIES	198,798,493	26,303
3	COMBINED FACILITIES SUPPORT ACTIVITIES	79,135,119	23,193
4	OTHER CLEANING ACTIVITIES	76,711,719	20,462
5	OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	69,515,937	18,937

## THE TOP 10 COMPANIES BY AVERAGE MONTHLY COSTS PER EMPLOYEE IN THE INDUSTRY

RANK	COMPANY	RON
1	SIERRA ROMANIA SHOPPING CENTERS SERVICES SRL	17,797
2	VALAHIA BUSINESS SOLUTIONS SRL	8,784
3	GREENTOUCH LANDSCAPING SRL	8,564
4	ISARA INT SRL	8,176
5	GIURGIU SERVICII PUBLICE S.A.	7,981
6	COREMO EXPRES-TABAN SRL	7,855
7	ELYAS DIM SRL	7,830
8	GEORG RUF SRL	7,748
9	EUROPEAN FORM SRL	7,594
10	CBRE GWS SRL	7,418

The industry's tax expenses stood at RON 40,252,721 in 2016. In 2015 it paid taxes of RON 45,210,776. In 2014 the industry paid RON 38,315,469 in taxes.



## EXPENSES ON TAXES BY SECTORS

RANK	SECTOR	RON	Y/Y CHANGE
1	GENERAL CLEANING OF BUILDINGS	14,328,673	-18.81%
2	LANDSCAPE SERVICE ACTIVITIES	13,810,988	-2.95%
3	OTHER CLEANING ACTIVITIES	6,741,872	-14.40%
4	OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	3,078,561	-13.17%
5	COMBINED FACILITIES SUPPORT ACTIVITIES	2,292,627	19.96%

## V. PROFITABILITY

The industry's net profit amounted to RON 240,124,258 in 2016, compared to a net profit of RON 236,864,734 in 2015 and a net profit of RON 182,245,581 in 2014.

### TOP 10 COMPANIES BY HIGHEST NET PROFIT IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES

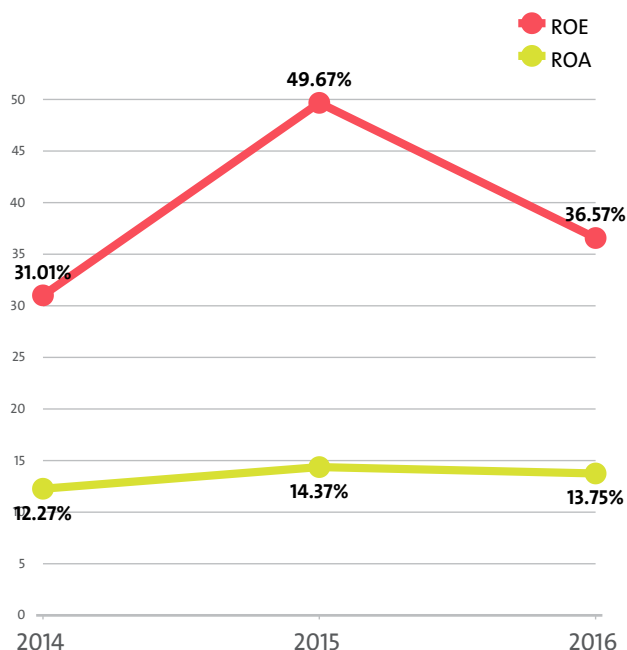
RANK	COMPANY	RON
1	TRIUMF GARDENING SRL	10,874,103
2	CRIS GARDEN SRL	7,822,422
3	GECA IMPEX P.M. SRL	6,572,550
4	SINCLEA FACILITY MANAGEMENT SRL	4,717,028
5	GLANZ SRL	3,795,088
6	PIN INTERNATIONAL COM IMPEX SRL	2,664,462
7	MUNTENIA GRUP 2003 SRL	2,491,553
8	FABI TOTAL GRUP SRL	2,269,594
9	ADMINISTRAREA DOMENIULUI PUBLIC BUCURESTI (A.D.P.B.) SA	2,234,231
10	SPORT TURISM SRL	2,159,982

### TOP COMPANIES BY HIGHEST NET LOSS IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES

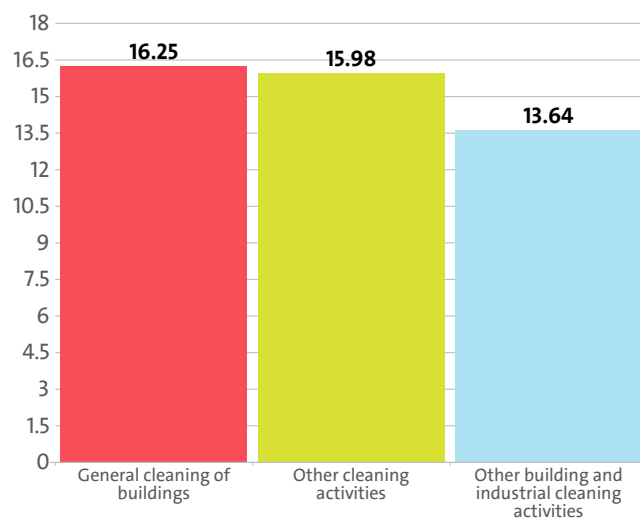
RANK	COMPANY	RON
1	SIERRA ROMANIA SHOPPING CENTERS SERVICES SRL	2,729,022
2	PEOPLE ASSISTANCE SRL	1,741,119
3	GEORGE LEWIS SRL	1,476,489
4	GRAND CONCEPT CLEAN SRL	1,338,966
5	HANDYMAN COMPLETE SERVICES SRL	1,149,241

The Services to buildings and landscape activities industry's return on equity (ROE) is 36.57% compared to 49.67% in 2015 and 31.01% in 2014.

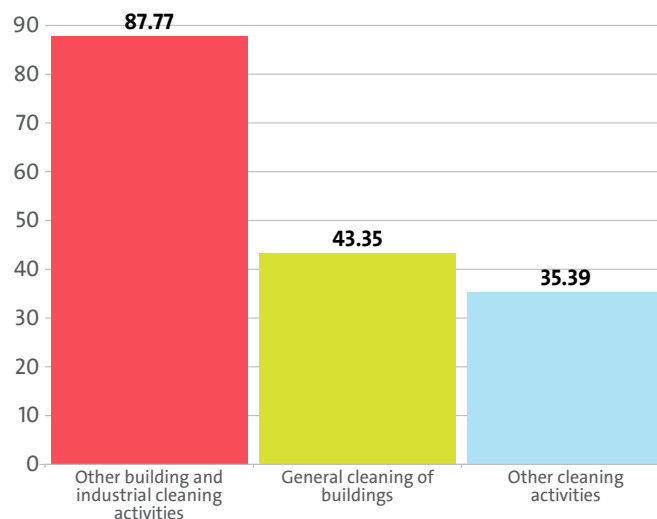
The Services to buildings and landscape activities's return on assets (ROA) was 13.75%, while in 2015 it amounted to 14.37% and 12.27% in 2014.



LEADING INDUSTRY'S SECTORS BY ROA



LEADING INDUSTRY'S SECTORS BY ROE



### TOP 10 COMPANIES BY HIGHEST AVERAGE NET PROFIT PER EMPLOYEE IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES

RANK	COMPANY	RON	COMPANY HEADQUARTERS (CITY)
1	GREEN SWAN SRL	737,708	ILFOV
2	ASTRA GP ECOLOGIC SRL	727,895	CONSTANTA
3	DDD WORK CLEAN SRL	505,804	ILFOV
4	ALLES SUPER S.R.L.	499,875	IALOMITA
5	CENTRUL GREEN SHOP SRL	468,091	BUCHAREST
6	SMART TEAM CLEANING SRL	393,726	ILFOV
7	INTEGRATED SERVICES & COMMUNICATIONS SRL	364,244	BUCHAREST
8	KILLRAT DEFENCE SRL	360,400	VRANCEA
9	OZONE SRL	350,265	BUCHAREST
10	TEO GRUP FACILITY MANAGEMENT SRL	337,357	TELEORMAN

About 30.00% of the 10 leading companies in terms of net profit per employee are located in Bucharest, while 30.00% are Ilfov-based and 10.00% are headquartered in Teleorman.

The average net sales revenue per employee in the Services



to buildings and landscape activities industry amounted to RON 63,960 in 2016, up by 1.76% compared to 2015 and up by 6.80% compared to 2014.

The Services to buildings and landscape activities field generated an average RON 66,086 in total revenue per employee. In 2015 and 2014 the figure was RON 65,663 and RON 61,721, respectively.

The average total revenue per company in the Services to buildings and landscape activities industry decreased to RON 530,637 in 2016 from RON 563,478 in 2015. The 2014 value was RON 553,701.

A company in the Services to buildings and landscape activities market made on average a net sales revenue of RON 513,570 in 2016, compared to RON 539,377 in 2015 and RON 537,245 in 2014.

The Services to buildings and landscape activities industry made 0.19% of the overall sales country-wide.

#### AVERAGE REVENUES PER EMPLOYEE IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF EMPLOYEES
COMBINED FACILITIES SUPPORT ACTIVITIES	67,290	68,277	3,412
LANDSCAPE SERVICE ACTIVITIES	96,733	101,834	7,558
OTHER CLEANING ACTIVITIES	72,877	76,377	3,749
GENERAL CLEANING OF BUILDINGS	51,012	51,938	17,205
OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	44,966	46,243	3,671

#### AVERAGE REVENUE PER COMPANY IN SERVICES TO BUILDINGS AND LANDSCAPE ACTIVITIES IN 2016

SECTOR	AVERAGE NET SALES REVENUE (RON)	AVERAGE TOTAL REVENUE (RON)	NUMBER OF COMPANIES
COMBINED FACILITIES SUPPORT ACTIVITIES	1,189,604	1,207,056	193
LANDSCAPE SERVICE ACTIVITIES	747,557	786,978	978
GENERAL CLEANING OF BUILDINGS	449,624	457,784	1,952
OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	346,789	356,636	476
OTHER CLEANING ACTIVITIES	327,597	343,330	834

The total indebtedness of the companies in the Services to buildings and landscape activities industry was RON 997,693,962 versus RON 453,343,826 a year ago. In 2014 the industry's indebtedness totalled RON 810,638,456.

#### INDUSTRY'S INDEBTEDNESS BY SECTORS (RON)

SECTOR	2016	2015	2014
GENERAL CLEANING OF BUILDINGS	344,311,702	134,744,088	299,875,610
LANDSCAPE SERVICE ACTIVITIES	305,659,603	160,232,271	273,015,573
OTHER CLEANING ACTIVITIES	140,428,477	56,801,575	99,021,723
OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	115,827,861	36,360,549	74,109,978
COMBINED FACILITIES SUPPORT ACTIVITIES	91,466,319	65,205,343	64,615,572

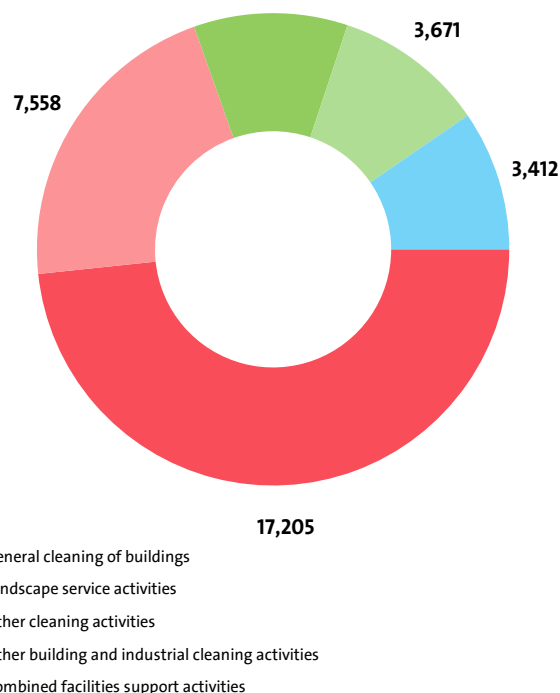
Debt-to-assets ratio of the companies in the industry is 0.57 in 2016. It was 0.28 in 2015 and 0.55 in 2014.

A total of 35,595 people were employed in the Services to buildings and landscape activities industry at the end of 2016, compared to 34,686 in 2015 and 32,529 in 2014.

#### NUMBER OF EMPLOYEES BY INDUSTRY SECTORS

SECTOR	NUMBER	SHARE OF INDUSTRY TOTAL
GENERAL CLEANING OF BUILDINGS	17,205	48.34%
LANDSCAPE SERVICE ACTIVITIES	7,558	21.23%
OTHER CLEANING ACTIVITIES	3,749	10.53%
OTHER BUILDING AND INDUSTRIAL CLEANING ACTIVITIES	3,671	10.31%
COMBINED FACILITIES SUPPORT ACTIVITIES	3,412	9.59%

ALLOCATION OF EMPLOYEES BY INDUSTRY'S SECTORS  
3,749

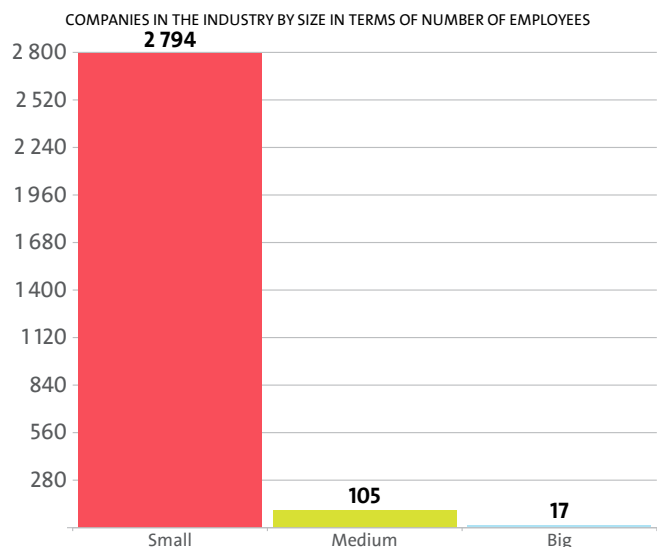


The analysis on companies' sizes by the number of employees, shows that 2794 firms have less than 50 employees\*, 105 have between 50 and 250 employees\* and 17 companies employ more than 250\*.

\* Companies without data in the number of employees at end of the year are not taken into consideration.

## VI. EMPLOYMENT





The employees of the leading 10 companies when it comes to numbers make up 20.44% of the workforce in the industry in 2016.

#### TOP 10 COMPANIES BY SHARE IN INDUSTRY'S TOTAL NUMBER OF EMPLOYEES

RANK	COMPANY	NUMBER OF EMPLOYEES	SHARE
1	ISS FACILITY SERVICES SRL	1,480	4.16%
2	SINCLEA FACILITY MANAGEMENT SRL	895	2.51%
3	MINPREST SERV SA	849	2.39%
4	SERVICII DE GOSPODARIRE URBANA PLOIESTI SRL	705	1.98%
5	ROMNICON SRL	600	1.69%
6	SERVICII PUBLICE IASI SA	589	1.65%
7	AMENAJAREA DOMENIULUI PUBLIC 4 (A.D.P. 4) S.A.	587	1.65%
8	SALPITFLOR GREEN SA	548	1.54%
9	LIBRO EVENTS SRL	545	1.53%
10	MUNTENIA GRUP 2003 SRL	477	1.34%

The Services to buildings and landscape activities industry is the 36th largest employer in the country with 35,595 employees with the largest employer being Retail trade, except of motor vehicles and motorcycles with 437,697 and Activities of extraterritorial organisations and bodies at the bottom with 1 employees.

We expect, based on the trend in the last three years, the number of employees of the Services to buildings and landscape activities industry to change at a compound annual growth rate (CAGR) of 4.61% in 2017.

# Do not hesitate to contact us

We'd be glad to discuss our services or your project in detail and help you come up with a solution.

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