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## Business Intelligence

 for Southeast Europe
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## Industry Report

Wholesale trade, except of motor vehicles and motorcycles

2016 ROMANIA

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## I. KEY INDICATORS

- The Wholesale trade, except of motor vehicles and motorcycles industry in Romania was represented by 56,889 companies at the end of 2016, compared to 55,740 in the previous year and 53,197 in 2014.
- The industry's net profit amounted to RON 9,860,789,440 in 2016.
- The industry's total revenue was RON 263,084,708,285 in 2016 , up by $4.88 \%$ compared to the previous year.
- The combined costs of the companies in the Wholesale trade, except of motor vehicles and motorcycles industry reached RON 251,097,449,527 in 2016, up by $4.13 \%$ year-onyear.
- The industry's total revenue makes up $28.24 \%$ to the country's Gross domestic product (GDP) in 2016, compared to $29.08 \%$ for 2015 and $27.92 \%$ in 2014.
- A total of 291,427 people were employed in the Wholesale trade, except of motor vehicles and motorcycles industry in 2016, compared to 279,449 in 2015 and 271,580 in 2014.
- Most of the companies in the industry are based in Bucharest, followed by llfov and Bihor.


## II. INTRODUCTION

In 2016 the companies in the Wholesale trade, except of motor vehicles and motorcycles industry numbered 56,889 , distributed in 48 sectors.

INDUSTRY STRUCTURE BY SECTORS AND NUMBER OF COMPANIES
6,561


[^0]Wholesale of wood, construction materials and sanitary equipment
Wholesale of clothing and footwear
Non-specialised wholesale of food, beverages and tobacco
Others

In 2015 there were a total of 55,740 companies operating in the industry. In 2014 their number totalled 53,197.

NUMBER OF COMPANIES IN WHOLESALE TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES INDUSTRY BY SECTORS

| sector | 2016 | 2015 | 2014 |
| :---: | :---: | :---: | :---: |
| AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 7,268 | 6,952 | 6,618 |
| NON-SPECIALISED WHOLESALE TRADE | 6,561 | 6,412 | 6,092 |
| WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 6,066 | 5,963 | 5,723 |
| WHOLESALE OF CLOTHING AND FOOTWEAR | 3,189 | 3,169 | 3,033 |
| NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 2,311 | 2,302 | 2,248 |
| WHOLESALE OF OTHER HOUSEHOLD GOODS | 2,000 | 1,986 | 1,965 |
| WHOLESALE OF FRUIT AND VEGETABLES | 1,620 | 1,564 | 1,357 |
| WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 1,600 | 1,561 | 1,489 |
| WHOLESALE OF PHARMACEUTICAL GOODS | 1,499 | 1,485 | 1,390 |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 1,461 | 1,355 | 1,266 |
| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 1,368 | 1,364 | 1,324 |
| WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 1,236 | 1,195 | 1,122 |
| WHOLESALE OF TEXTILES | 1,119 | 1,097 | 1,048 |
| WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 1,092 | 1,109 | 1,079 |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 1,085 | 1,073 | 1,049 |
| WHOLESALE OF CHEMICAL PRODUCTS | 1,043 | 1,022 | 976 |
| WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 1,017 | 1,014 | 949 |
| WHOLESALE OF PERFUME AND COSMETICS | 985 | 970 | 898 |
| WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 961 | 969 | 961 |
| AGENTS INVOLVED IN THE SALE OF FOOD, beverages and tobacco | 959 | 935 | 888 |
| AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 798 | 767 | 722 |
| WHOLESALE OF BEVERAGES | 768 | 750 | 712 |
| WHOLESALE OF WASTE AND SCRAP | 758 | 795 | 799 |
| WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 711 | 682 | 662 |
| AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 710 | 710 | 695 |
| WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 679 | 683 | 665 |
| WHOLESALE OF METALS AND METAL ORES | 642 | 657 | 678 |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 603 | 581 | 536 |
| WHOLESALE OF MEAT AND MEAT PRODUCTS | 593 | 590 | 523 |
| WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 588 | 561 | 513 |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 506 | 506 | 470 |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 501 | 493 | 482 |
| AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 484 | 476 | 460 |
| WHOLESALE OF FLOWERS AND PLANTS | 471 | 430 | 410 |
| AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMIFINISHED GOODS | 435 | 423 | 399 |
| WHOLESALE OF MACHINE TOOLS | 435 | 427 | 418 |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 419 | 432 | 398 |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 390 | 398 | 392 |


| WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 385 | 375 | 356 |
| :---: | :---: | :---: | :---: |
| AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 357 | 354 | 338 |
| WHOLESALE OF LIVE ANIMALS | 238 | 207 | 183 |
| WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 223 | 217 | 219 |
| WHOLESALE OF WATCHES AND JEWELLERY | 193 | 183 | 177 |
| WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 173 | 172 | 167 |
| WHOLESALE OF HIDES, SKINS AND LEATHER | 168 | 161 | 144 |
| WHOLESALE OF TOBACCO PRODUCTS | 92 | 85 | 84 |
| WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 91 | 90 | 87 |
| WHOLESALE OF OFFICE FURNITURE | 38 | 38 | 33 |

## III. REVENUES

The total revenue in the industry was RON 263,084,708,285 in 2016, RON 250,842,577,731 in 2015 and 227,399,193,518 in 2014.


The companies in the Wholesale trade, except of motor vehicles and motorcycles market of Romania earned combined net sales revenues of RON 256,461,402,871 in 2016.

In annual terms, sales marked a growth of $5.06 \%$ compared to 2015. In comparison to 2014 they rose by $15.63 \%$. In 2015 sales increased by $10.07 \%$ year-on-year.

The Wholesale trade, except of motor vehicles and motorcycles industry total revenue make up $28.24 \%$ to the country's GDP in 2016, compared to $29.08 \%$ for 2015 and 27.92\% in 2014.


We expect, based on the trend in the last three years, the total revenue of the Wholesale trade, except of motor vehicles and motorcycles industry to change at a compound annual growth rate (CAGR) of $7.56 \%$ in 2017.

| rank | SECTOR | net SALES REVENUE (RON) |
| :---: | :---: | :---: |
| 1 | WHOLESALE OF PHARMACEUTICAL GOODS | 26,363,305,585 |
| 2 | WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 24,009,655,383 |
| 3 | NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 22,893,399,324 |
| 4 | NON-SPECIALISED WHOLESALE TRADE | 17,960,472,210 |
| 5 | WHOLESALE OF TOBACCO PRODUCTS | 17,108,727,166 |
| 6 | WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 16,214,413,866 |
| 7 | WHOLESALE OF CHEMICAL PRODUCTS | 11,757,248,649 |
| 8 | WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 8,685,292,176 |
| 9 | WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 8,654,730,748 |
| 10 | WHOLESALE OF OTHER HOUSEHOLD GOODS | 7,647,560,167 |
| 11 | WHOLESALE OF BEVERAGES | 6,447,006,132 |
| 12 | AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 6,275,634,860 |
| 13 | WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 5,840,416,647 |
| 14 | WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 5,720,922,407 |
| 15 | WHOLESALE OF METALS AND METAL ORES | 5,713,933,749 |
| 16 | WHOLESALE OF MEAT AND MEAT PRODUCTS | 5,467,054,606 |
| 17 | WHOLESALE OF FRUIT AND VEGETABLES | 5,400,580,978 |
| 18 | AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 5,073,422,049 |
| 19 | WHOLESALE OF PERFUME AND COSMETICS | 4,854,527,737 |
| 20 | WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 4,535,920,014 |
| 21 | WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 4,011,279,232 |
| 22 | WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 2,931,895,339 |
| 23 | AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 2,179,150,552 |
| 24 | WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 2,113,001,322 |


| 25 | WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 2,092,566,827 |
| :---: | :---: | :---: |
| 26 | WHOLESALE OF CLOTHING AND FOOTWEAR | 2,002,779,300 |
| 27 | AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 1,949,463,602 |
| 28 | AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 1,915,278,078 |
| 29 | WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 1,877,998,394 |
| 30 | WHOLESALE OF MACHINE TOOLS | 1,671,344,453 |
| 31 | WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 1,669,872,187 |
| 32 | WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 1,653,181,232 |
| 33 | WHOLESALE OF LIVE ANIMALS | 1,540,365,435 |
| 34 | WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 1,539,061,449 |
| 35 | AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 1,445,253,991 |
| 36 | WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 1,444,904,859 |
| 37 | AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS | 1,374,745,889 |
| 38 | WHOLESALE OF TEXTILES | 1,231,215,172 |
| 39 | WHOLESALE OF WASTE AND SCRAP | 1,145,019,481 |
| 40 | WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 1,138,633,535 |
| 41 | AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 873,696,493 |
| 42 | WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 553,350,751 |
| 43 | AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 494,792,655 |
| 44 | WHOLESALE OF FLOWERS AND PLANTS | 295,277,191 |
| 45 | WHOLESALE OF HIDES, SKINS AND LEATHER | 294,133,912 |
| 46 | WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 177,217,437 |
| 47 | WHOLESALE OF WATCHES AND JEWELLERY | 151,907,750 |
| 48 | WHOLESALE OF OFFICE FURNITURE | 69,791,900 |



The highest growth, of $39.79 \%$, was recorded by Wholesale of furniture, carpets and lighting equipment, while Wholesale of hides, skins and leather registered the sharpest decline, of $15.93 \%$.

TOP COMPANIES' REVENUE BY SECTORS

| SEGMENT | COMPANY | total revenue (RON) | net Sales revenue (RON) |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF BEVERAGES |  |  |  |
|  | CARLSROM BEVERAGE CO SRL | 439,963,119 | 435,614,690 |
|  | SIMBA INVEST SRL | 342,222,294 | 336,029,380 |
|  | VALVIS HOLDING DISTRIBUTION SA | 234,079,526 | 233,882,235 |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT |  |  |  |
|  | PHILIPS LIGHTING ROMANIA SRL | 239,682,157 | 236,208,266 |
|  | AX PERPETUUM IMPEX SRL | 163,417,874 | 148,504,332 |
|  | TECHO ROMANIA SRL | 66,563,016 | 66,335,018 |
| AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS |  |  |  |
|  | GERMANOS TELECOM ROMANIA SA | 186,647,868 | 177,521,870 |
|  | SIDE GRUP SRL | 133,179,156 | 132,761,039 |
|  | GENERAL ELECTRIC MEDICAL SYSTEMS ROMANIA SRL | 115,868,412 | 111,902,937 |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS |  |  |  |
|  | MARTUR AUTOMOTIVE SEATING AND INTERIORS SRL | 263,057,503 | 250,109,664 |
|  | SCALA ASSISTANCE SRL | 166,820,099 | 166,484,868 |
|  | CHIMIMPORTEXPORT PLURIMEX SRL | 82,541,772 | 65,718,629 |
| WHOLESALE OF FRUIT AND VEGETABLES |  |  |  |
|  | DECO FRUCHT SRL | 222,222,047 | 221,242,679 |
|  | OZR FRUIT SRL | 169,066,468 | 167,975,497 |
|  | G\&A FRUIT BUSINESS SRL | 162,674,683 | 162,013,436 |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES |  |  |  |
|  | JACOBS DOUWE EGBERTS RO SRL | 362,505,307 | 360,149,962 |
|  | ALKA TRADING CO SRL | 166,748,611 | 165,959,323 |
|  | ZOZO CAFE DISTRIBUTION SRL | 102,083,967 | 100,834,520 |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY |  |  |  |
|  | FERRERO ROMANIA SRL | 402,786,426 | 378,447,163 |
|  | SECA DISTRIBUTION SRL | 396,453,948 | 390,829,648 |
|  | D.R.I.M. DANIEL SRL | 270,078,343 | 268,722,443 |

WHOLESALE OF TOBACCO PRODUCTS

| BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL | 8,223,512,326 | 8,178,790,135 |
| :---: | :---: | :---: |
| J.T. INTERNATIONAL (ROMANIA) SRL | 3,613,445,823 | 3,608,063,837 |
| PHILIP MORRIS TRADING SRL | 2,239,598,981 | 2,235,392,822 |

WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS

| SAMSUNG ELECTRONICS ROMANIA SRL | 3,659,577,854 | 3,643,174,063 |
| :---: | :---: | :---: |
| HUAWEI TECHNOLOGIES SRL | 1,273,374,333 | 1,253,112,764 |
| GERSIM IMPEX SRL | 896,139,645 | 855,919,777 |

AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS,
TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS

| EAST GRAIN SRL | 178,355,437 | 177,809,199 |
| :---: | :---: | :---: |
| AUTOCORA SRL | 166,027,959 | 165,958,814 |
| GRAINS \& MEALS MNMI DISTRIBUTION SRL | 136,884,237 | 136,132,364 |



WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS

| ZONE INTERNATIONAL TRADING SRL | 119,111,776 | 119,537,135 |
| :---: | :---: | :---: |
| PARMAFOOD GROUP DISTRIBUTION SRL | 92,191,804 | 91,651,786 |
|  |  |  |

AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY

| LINEA MEX SRL | 88,582,929 | 87,798,038 |
| :---: | :---: | :---: |
| G-U FERROM COM SRL | 41,379,356 | 34,346,385 |
| SCAROM SRL | 26,461,898 | 26,379,354 |

AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT

| SIEMENS SRL | 563,251,425 | 506,881,375 |
| :---: | :---: | :---: |
| DAAS IMPEX SRL | 110,924,611 | 109,013,143 |
| COMPANIA NATIONALA ROMTEHNICA SA | 89,709,511 | 16,855,749 |

AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO

| AGRIROM SRL | 183,266,627 | 180,757,893 |
| :---: | :---: | :---: |
| DIOGENE DISTRIBUTIE SRL | 135,402,215 | 134,000,130 |
| ECUATOR SRL | 127,143,708 | 125,078,027 |

AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND
LEATHER GOODS

| IC GROUP SOURCING ROMANIA SRL | 271,995,552 | 265,319,960 |
| :---: | :---: | :---: |
| KOTON SRL | 102,596,149 | 98,607,542 |
| SMS ROMANIA SRL | 72,432,868 | 71,477,627 |
| NON-SPECIALISED WHOLESALE TRADE |  |  |
| MARATHON DISTRIBUTION GROUP SRL | 431,583,774 | 425,350,742 |
| BLACK SEA SUPPLIERS SRL | 378,491,968 | 372,876,622 |
| UNITED METAL TRADING CORPORATION SRL | 236,781,277 | 236,781,277 |

AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS
GASPECO L\&D SA (FORMERLY
KNOWN AS PETROM LPG SA) SRL
WHOLESALE OF OTHER INTERMEDIATE PRODUCTS

| ALBIS PLASTIC SRL | 98,626,557 | 97,990,317 |
| :---: | :---: | :---: |
| EUROPAPIER ROMANIA SRL | 90,230,017 | 87,031,549 |

WHOLESALE OF CHEMICAL PRODUCTS

| AGRICOVER SRL - NON-EXISTENT | 1,179,959,522 | 1,144,528,876 |
| :---: | :---: | :---: |
| BAYER SRL | 761,582,741 | 760,147,580 |
| ALCEDO SRL | 597,021,961 | 582,573,417 |

WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES

| ROMSTAL IMEX SRL | 630,664,667 | 612,368,064 |
| :---: | :---: | :---: |
| HONEYWELL ROMANIA SRL | 217,441,163 | 212,455,889 |
| MELINDA-IMPEX INSTAL SA | 188,074,197 | 152,773,106 |

WHOLESALE OF WOOD CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT

| ARABESQUE SRL | 1,642,836,711 | 1,584,874,149 |
| :---: | :---: | :---: |
| INTERTRANSCOM IMPEX SRL | 312,463,089 | 303,897,608 |
| MITLIV EXIM SRL | 265,180,628 | 257,609,137 |
| WHOLESALE OF METALS AND METAL ORES |  |  |
| MAIRON GALATI SA | 823,058,529 | 819,187,658 |
| A-KEMI SRL | 185,450,760 | 185,349,302 |
| BAUROM CONSTRUCT SRL | 181,970,276 | 179,931,955 |

WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS
OSCAR DOWNSTREAM SRL ------------1,760,208,370 1,717,258,396

| WIEE ROMANIA SRL | 432,777,610 | 431,348,576 |
| :---: | :---: | :---: |

ROMPETROL GAS SRL 432,310,030 424,531,738
WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS ADM ROMANIA TRADING SRL -----------362,488,747 $3,359,200,939$ (FORMERLY KNOWN AS ALFRED C.
TOEPFER INTERNATIONAL
(ROMANIA) SRL)
AMEROPA GRAINS SA $\quad 2,665,445,738 \quad 2,647,748,817$
CARGILL AGRICULTURA SRL ---------------155,449,497 2,-088,342,314

| WHOLESALE OF FLOWERS AND PLANTS |  |  |
| :---: | :---: | :---: |
| FLOWERS MARKET HOLLAND SRL | 26,285,537 | 25,278,562 |
| FLOR DE LOS ANDES SRL | 12,672,986 | 13,060,987 |
| STANJENEL SRL | 12,523,792 | 12,047,984 |
| WHOLESALE OF LIVE ANIMALS |  |  |
| MARIA TRADING SRL | 295,655,791 | 244,936,797 |
| AL KASTAL CHARTERING SRL | 172,978,834 | 168,189,850 |
| ALNASER SRL | 102,101,396 | 96,930,148 |
| WHOLESALE OF HIDES, SKINS AND LEATHER |  |  |
| CATOANTUD SRL | 65,316,052 | 64,090,094 |
| BANTUT SRL | 33,148,351 | 27,913,629 |
| TUE EXP SRL | 19,717,240 | 17,840,605 |

WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY

| BERGERAT MONNOYEUR SRL | 173,281,758 | 167,212,437 |
| :---: | :---: | :---: |
| WIRTGEN ROMANIA SRL | 119,049,499 | 114,997,637 |
| MARCOM R.M.C. 94 SRL | 97,862,033 | 93,651,929 |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS |  |  |
| FICOSOTA MARKETING ROMANIA SRL | 164,792,149 | 164,223,491 |
| INTERSTAR CHIM SA | 136,999,673 | 134,826,473 |
| DCN EU RETAIL SRL | 134,404,594 | 134,042,278 |


| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS |  |  |
| :---: | :---: | :---: |
| ERBASU GENERAL CONSTRUCT SA | 82,142,238 | 82,386,385 |
| EUROFORESTER INTERNATIONAL SRL | 59,493,445 | 59,254,761 |
| HUMANIK IMPORT-EXPORT SRL | 49,723,313 | 48,430,532 |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS |  |  |
| DELACO DISTRIBUTION SA | 340,807,099 | 335,813,513 |
| NORDIC IMPORT EXPORT CO SRL | 239,448,730 | 237,731,630 |
| WHITELAND IMPORT EXPORT SRL | 180,567,230 | 174,174,470 |
| WHOLESALE OF WATCHES AND JEWELLERY |  |  |
| CHRONOTIME INTERNATIONAL SRL | 31,932,622 | 19,731,470 |
| SEVDA IMPEX SRL | 26,527,428 | 26,344,472 |
| RANKINE SRL | 11,057,084 | 10,865,175 |

WHOLESALE OF OTHER HOUSEHOLD GOODS
PROCTER \& GAMBLE DISTRIBUTION ------1,395,058,937 1,394,370,373
SRL
UNILEVER SOUTH CENTRAL EUROPE $\quad 867,860,265 \quad 867,153,378$
SA

RECKITT BENCKISER (ROMANIA) SRL $\quad 409,383,008 \quad 407,250,973$
WHOLESALE OF OTHER MACHINERY AND EQUIPMENT
IPSO SRL

WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES

| JRO MASINI DE CUSUT INDUSTRIALE SRL | 26,321,689 | 26,111,128 |
| :---: | :---: | :---: |
| LECTRA DEUTSCHLAND SRL ISMANING SUCURSALA CLUJ | 21,909,238 | 20,562,240 |
| BRO ROM INDUSTRIAL MACHINESSIBIU SRL | 13,358,785 | 13,572,775 |
| WHOLESALE OF OFFICE FURNITURE |  |  |
| STORE BUILDING PARTNERS SRL | 14,659,587 | 14,375,646 |
| KINNARPS SRL | 9,053,938 | 8,866,756 |
| PADMA TRADING SRL | 8,181,085 | 7,959,805 |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE |  |  |
| NETWORK ONE DISTRIBUTION SRL | 1,011,130,309 | 993,600,367 |
| ELKOTECH ROMANIA SRL | 282,780,895 | 279,158,823 |
| ENTERPRISE SERVICES ROMANIA SRL | 253,450,640 | 247,594,939 |

The top 10 companies in terms of total revenue in Wholesale trade, except of motor vehicles and motorcycles accounted for $15.16 \%$ of the industry's total in 2016, 14.57\% in 2015 and 15.15\% in 2014.

TOP 10 COMPANIES BY TOTAL AND NET SALES REVENUE IN THE INDUSTRY

| RANK | COMPANY | total revenue (RON) | net sale revenue (RON) |
| :---: | :---: | :---: | :---: |
| 1 | BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL | 8,223,512,326 | 8,178,790,135 |
| 2 | METRO CASH \& CARRY ROMANIA SRL | 4,392,442,208 | 4,356,994,496 |
| 3 | MEDIPLUS EXIM SRL | 4,014,231,485 | 3,992,297,908 |
| 4 | SELGROS CASH \& CARRY SRL | 3,764,813,216 | 3,296,805,068 |
| 5 | SAMSUNG ELECTRONICS ROMANIA SRL | 3,659,577,854 | 3,643,174,063 |
| 6 | J.T. International (ROMANIA) SRL | 3,613,445,823 | 3,608,063,837 |
| 7 | ADM ROMANIA TRADING SRL (FORMERLY KNOWN AS ALFRED C. TOEPFER INTERNATIONAL (ROMANIA) SRL) | 3,462,488,747 | 3,359,200,939 |
| 8 | OMV PETROM GAS SRL | 3,194,650,702 | 3,162,115,304 |
| 9 | FARMEXPERT D.C.I. SRL | 2,895,912,211 | 2,877,865,376 |
| 10 | AMEROPA GRAINS SA | 2,665,445,738 | 2,647,748,817 |

The total revenues of the top 10 companies in the Wholesale trade, except of motor vehicles and motorcycles were 4.28\% of GDP in 2016, compared to $4.24 \%$ for 2015 and $4.23 \%$ in 2014.

The top 10 by assets in the Wholesale trade, except of motor vehicles and motorcycles field made up RON 32,183,761,599, or $12.55 \%$ of the total net sales revenue.

TOP 10 BY TOTAL ASSETS IN THE INDUSTRY

| RANK | COMPANY | RON |
| :---: | :---: | :---: |
| 1 | MEDIPLUS EXIM SRL | 2,544,373,294 |
| 2 | COMPANIA NATIONALA ROMTEHNICA SA | 2,153,072,097 |
| 3 | BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL | 2,082,307,453 |
| 4 | SELGROS CASH \& CARRY SRL | 2,063,239,185 |
| 5 | METRO CASH \& CARRY ROMANIA SRL | 1,739,263,944 |
| 6 | FILDAS TRADING SRL | 1,528,828,529 |
| 7 | FARMEXPERT D.C.I. SRL | 1,449,016,350 |
| 8 | ARABESQUE SRL | 1,186,998,248 |
| 9 | FARMEXIM SA | 991,807,780 |
| 10 | J.T. INTERNATIONAL (ROMANIA) SRL | 892,343,891 |

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF BEVERAGES WERE:

| COMPANY | RON |
| :---: | :---: |
| CARLSROM BEVERAGE CO SRL | 439,963,119 |
| SIMBA INVEST SRL | 342,222,294 |
| VALVIS HOLDING DISTRIBUTION SA | 234,079,526 |
| NITELA IMPEX SRL | 201,098,417 |
| B.D.G. IMPORT SRL | 193,225,188 |
| BERE BAUTURI BUCURESTI SA | 185,145,790 |
| MIRUNA INTERNATIONAL IMPEX SRL | 182,623,389 |
| FAREL IMPEX SRL | 165,651,179 |
| PERNOD RICARD ROMANIA SRL | 146,696,777 |
| ANTONY GROSS EXIM SRL | 127,466,650 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,218,172,329 and accounted for $0.84 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF FURNITURE, CARPETS AND LIGHTING

| EQUIPMENT WERE: |  |
| :---: | :---: |
| COMPANY | RoN |
| PHILIPS LIGHTING ROMANIA SRL | 239,682,157 |
| AX PERPETUUM IMPEX SRL | 163,417,874 |
| TECHO ROMANIA SRL | 66,563,016 |
| POWER ELECTRIC SRL | 47,461,537 |
| ELBA-COM SA | 43,909,654 |
| PGA ELECTRIC SRL | 43,330,465 |
| REDO GROUP SRL | 41,230,155 |
| KLAUSEN EXIM SRL | 32,620,169 |
| RO.WE.NI INTERNATIONAL SRL | 30,357,361 |
| ELECTRO-FLUX SRL | 29,681,009 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 738,253,397 and accounted for $0.28 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS WERE:

| COMPANY | RON |
| :---: | :---: |
| GERMANOS TELECOM ROMANIA SA | 186,647,868 |
| SIDE GRUP SRL | 133,179,156 |
| GENERAL ELECTRIC MEDICAL SYSTEMS ROMANIA SRL | 115,868,412 |
| S.T.S. TRADING SRL | 109,158,883 |
| UNIPREST INSTAL SRL | 96,709,135 |
| R.D.F. SRL | 96,261,144 |
| PROLISOK SRL | 95,517,573 |
| ALUKONIGSTAHL SISTEME DE ALUMINIU, OTEL SI PLASTIC SRL | 81,804,435 |
| GRANSOL AGRO SRL | 78,019,618 |
| PROMIDEA SRL | 76,210,189 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,069,376,413 and accounted for $0.41 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS

| COMPANY | RON |
| :---: | :---: |
| MARTUR AUTOMOTIVE SEATING AND INTERIORS SRL | 263,057,503 |
| SCALA ASSISTANCE SRL | 166,820,099 |
| CHIMIMPORTEXPORT PLURIMEX SRL | 82,541,772 |
| ALINDA RO SRL | 75,140,272 |
| SECOM PRODUCTIE SERVICII SRL | 74,601,025 |
| BIC (ROMANIA) MARKETING \& DISTRIBUTION SRL | 67,831,603 |
| AKZO NOBEL COATINGS SRL | 42,845,490 |
| TRUSTMED SRL | 40,014,382 |
| ARCON DISTRIBUTIE SRL | 34,203,097 |
| TERRA IMPEX DISTRIBUTION SRL | 33,550,134 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 880,605,377 and accounted for $0.33 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF FRUIT AND VEGETABLES WERE:

| COMPANY | RON |
| :---: | :---: |
| DECO FRUCHT SRL | 222,222,047 |
| OZR FRUIT SRL | 169,066,468 |
| G\&A FRUIT BUSINESS SRL | 162,674,683 |
| UNIFRUTTI IMPEX SRL | 145,553,494 |
| KAREMA FRUCT SRL | 137,916,961 |
| ALGIDA CENTER SRL | 99,955,826 |
| GOLDEN BANANA SRL | 98,391,786 |
| LUCIDIUS SRL | 88,495,952 |
| MEGAFRUCT SRL | 84,603,833 |
| HORTIFRUCT SRL | 71,197,431 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,280,078,481 and accounted for $0.49 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF COFFEE, TEA, COCOA AND SPICES WERE:

| COMPANY | RoN |
| :---: | :---: |
| JACOBS DOUWE EGBERTS RO SRL | 362,505,307 |
| ALKA TRADING CO SRL | 166,748,611 |
| ZOZO CAFE DISTRIBUTION SRL | 102,083,967 |
| PARTENER COFFEE SERVICES SRL | 95,894,349 |
| TCHIBO BRANDS SRL | 90,356,031 |
| CARAVELLE IMPEX SRL | 54,196,532 |
| "GOLDIM" SRL | 43,579,672 |
| KAMIS - CONDIMENTE SRL | 40,969,909 |
| DALLMAYR VENDING \& OFFICE SOCIETATE IN COMANDITA SIMPLA | 38,589,464 |
| GREEN POWER-DISTRIBUTION SRL | 36,866,703 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,031,790,545 and accounted for $0.39 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY WERE:

| COMPANY | RON |
| :---: | :---: |
| FERRERO ROMANIA SRL | 402,786,426 |
| SECA DISTRIBUTION SRL | 396,453,948 |
| D.R.I.M. DANIEL SRL | 270,078,343 |
| WRIGLEY ROMANIA SRL | 137,255,134 |
| LUCSOR IMPEX SRL | 85,456,272 |
| LAS VEGAS-MI SRL | 83,142,272 |
| ROMEGA FOOD DISTRIBUTION SRL | 70,349,832 |
| ANTREPRIZA ZAHAR BOD SRL | 61,857,853 |
| NARDO TRADING CO SRL | 50,341,444 |
| ARZE-MED INVEST SRL | 48,237,625 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,605,959,149 and accounted for $0.61 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF TOBACCO PRODUCTS WERE:

| COMPANY | RON |
| :---: | :---: |
| BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL | 8,223,512,326 |
| J.T. INTERNATIONAL (ROMANIA) SRL | 3,613,445,823 |
| PHILIP MORRIS TRADING SRL | 2,239,598,981 |
| LUZAN LOGISTIC SRL | 631,124,525 |
| PUNCTUAL COMIMPEX SRL | 492,895,083 |
| M. TABAC SRL | 367,313,842 |
| HTS HONGTA SERVICES SRL | 252,267,960 |
| IMPERIAL TOBACCO DISTRIBUTION ROMANIA SRL | 242,794,971 |
| SHARK GROUP SRL | 165,325,508 |
| VINCOM DISTRIBUTION SRL | 108,156,340 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 16,336,435,359 and accounted for $6.21 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS WERE:

| COMPANY | RON |
| :---: | :---: |
| SAMSUNG ELECTRONICS ROMANIA SRL | 3,659,577,854 |
| HUAWEI TECHNOLOGIES SRL | 1,273,374,333 |
| GERSIM IMPEX SRL | 896,139,645 |
| PAYPOINT SERVICES SRL | 208,826,983 |
| BANESTO SRL | 156,523,865 |
| B2B EXPERT MOBILE CONECTION SRL | 147,319,262 |
| DATANET SYSTEMS SRL | 103,931,698 |
| DUALTECH MOBILECOM GROUP SRL | 100,907,693 |
| ROMKATEL SRL | 88,705,788 |
| PHONETASTIC GSM SRL | 88,663,604 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 6,723,970,725 and accounted for $2.56 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS
WERE:

| company | RoN |
| :---: | :---: |
| EAST GRAIN SRL | 178,355,437 |
| AUTOCORA SRL | 166,027,959 |
| GRAINS \& MEALS MNMI DISTRIBUTION SRL | 136,884,237 |
| TRANSYLVANIA INVEST SRL | 120,555,247 |
| INC 1975 SRL | 82,073,578 |
| T.A.R. TRADING DIVISION SRL | 59,701,419 |
| DIMITRIAKI ROMANIA SRL | 49,750,461 |
| ARFUNGO COMIMPEX SRL | 37,483,090 |
| D \& D IMOBIL CONSTRUCT SRL | 36,430,509 |
| BARENTZ (ROMANIA) SRL | 31,280,442 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 898,542,379 and accounted for $0.34 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR NONSPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO WERE:

| COMPANY | RON |
| :---: | :---: |
| METRO CASH \& CARRY ROMANIA SRL | 4,392,442,208 |
| SELGROS CASH \& CARRY SRL | 3,764,813,216 |
| TRANSILVANIA GENERAL IMPORT-EXPORT SRL | 773,608,228 |
| HAVI LOGISTICS SRL | 340,946,397 |
| AMIGO \& INTERCOST SRL | 340,673,114 |
| CENTRAL MORENI SRL | 280,796,056 |
| LICURICI IMPEX SRL | 278,908,801 |
| ELGEKA - FERFELIS ROMANIA SA | 248,282,701 |
| FRANCISC FRA SRL | 229,847,583 |
| SAVCOM SRL | 221,087,467 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 10,871,405,771 and accounted for $4.13 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS WERE:

| COMPANY | RON |
| :---: | :---: |
| ZONE INTERNATIONAL TRADING SRL | 119,111,776 |
| PARMAFOOD GROUP DISTRIBUTION SRL | 92,191,804 |
| ROYAL CANIN ROMANIA SRL | 89,973,083 |
| ROMFOOD TRADING SRL | 74,768,985 |
| NORDIC PETFOOD DISTRIBUTION SRL | 58,906,209 |
| DOHLER ROMANIA SRL | 45,771,654 |
| GAROM FOOD SRL | 44,638,265 |
| APIDAVA SRL | 41,944,788 |
| OCEANIS SEAFOOD EUROPA SRL | 41,757,265 |
| ROMCO SRL | 36,949,248 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 646,013,077 and accounted for $0.25 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY WERE:

| COMPANY | RON |
| :---: | :---: |
| LINEA MEX SRL | 88,582,929 |
| G-U FERROM COM SRL | 41,379,356 |
| SCAROM SRL | 26,461,898 |
| EURO MEGA SRL | 21,417,277 |
| ATALANTA FURNITURE SRL | 19,107,282 |
| MAGIC MYG MG SRL | 17,182,033 |
| MATERIALE, ACCESORII, MOBILA - MAM SRL | 16,786,046 |
| TS LOCKS DISTRIBUTION SRL | 16,256,201 |
| MOLDACOM GRUP SRL | 15,564,737 |
| MULTI CASA MEX SRL | 14,136,872 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 276,874,631 and accounted for $0.11 \%$ of the industry's total revenue.


The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,111,456,279 and accounted for $0.42 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO WERE:

| company | RoN |
| :---: | :---: |
| AGRIROM SRL | 183,266,627 |
| DIOGENE DISTRIBUTIE SRL | 135,402,215 |
| ECUATOR SRL | 127,143,708 |
| MOGYI ROMANIA SRL | 72,447,687 |
| GAMA VEST TRADE SRL | 72,382,718 |
| NET DISTRIBUTION SRL | 68,493,837 |
| MULLER DAIRY RO SRL | 68,400,890 |
| QUATRO GRUP DISTRIBUTION SRL | 68,070,449 |
| TARELL IMPORT EXPORT SRL | 61,446,665 |
| WONDER FOODS SRL | 53,796,622 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 910,851,418 and accounted for $0.35 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS WERE:

| COMPANY | RON |
| :---: | :---: |
| IC GROUP SOURCING ROMANIA SRL | 271,995,552 |
| KOTON SRL | 102,596,149 |
| SMS ROMANIA SRL | 72,432,868 |
| TEXDATA SRL | 42,406,432 |
| WINE SOLUTIONS NETWORK SRL | 31,161,133 |
| CONFECTII CHIAJNA SRL | 15,449,538 |
| ITALIAN KNITWEAR SRL | 13,394,862 |
| J\&R ENTERPRISES SRL | 12,438,463 |
| ASTORMUELLER SRL | 10,933,270 |
| FLOMADA MASTER IMPEX SRL | 10,721,977 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 583,530,244 and accounted for $0.22 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET NONSPECIALISED WHOLESALE TRADE WERE:

| COMPANY | RON |
| :---: | :---: |
| MARATHON DISTRIBUTION GROUP SRL | 431,583,774 |
| BLACK SEA SUPPLIERS SRL | 378,491,968 |
| UNITED METAL TRADING CORPORATION SRL | 236,781,277 |
| BIOCHEM SRL | 229,572,195 |
| REHAU POLYMER SRL | 226,522,604 |
| SIDEROM STEEL SRL | 210,567,108 |
| 3M ROMANIA SRL | 205,834,936 |
| AGRESSIONE GROUP SA | 184,535,599 |
| SUNLIGHT ROMANIA FILIALA BUCURESTI SRL | 184,044,364 |
| WORLD COMM TRADING GFZ SRL | 170,478,135 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,458,411,960 and accounted for $0.93 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS WERE:

| COMPANY | RON |
| :---: | :---: |
| OMV PETROM GAS SRL | 3,194,650,702 |
| GASPECO L\&D SA (FORMERLY KNOWN AS PETROM LPG SA) | 403,221,069 |
| TREND ENERGY SRL | 278,136,678 |
| AZALIS SRL | 126,906,810 |
| TSV PETROLIERE SRL | 100,639,899 |
| CHEMTRANSFERT SRL | 95,721,398 |
| CONNECT OIL SRL | 72,602,514 |
| SILVICOM IMPEX 95 SRL | 64,231,624 |
| AZROM AGRO PT SRL | 56,866,663 |
| HSH CHEMIE SRL | 50,054,354 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 4,443,031,711 and accounted for $1.69 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF WASTE AND SCRAP WERE:

| COMPANY | RON |
| :---: | :---: |
| METALROM SRL | 134,979,728 |
| ENERGROM SRL | 132,347,802 |
| HAMBURGER RECYCLING ROMANIA SRL | 65,664,129 |
| ALOREF SRL | 46,894,389 |
| BLUE INDUSTRY SRL | 37,003,594 |
| SISTEM AERON METAL SRL | 36,840,664 |
| CROMEET SRL | 34,743,036 |
| METAL NETWORK SRL | 33,282,701 |
| MARY DEUTZ SRL | 28,200,895 |
| GALAXY FER INVEST SRL | 27,781,073 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 577,738,011 and accounted for $0.22 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF OTHER INTERMEDIATE PRODUCTS WERE:

| COMPANY | RON |
| :---: | :---: |
| ALBIS PLASTIC SRL | 98,626,557 |
| EUROPAPIER ROMANIA SRL | 90,230,017 |
| MERT SA | 89,227,790 |
| ANTALIS SA | 87,840,516 |
| PAPYRUS ROMANIA SRL | 70,937,245 |
| PRINTMAN SRL | 61,928,231 |
| DELTA STUDIO SRL | 56,576,723 |
| AECTRA PLASTICS SRL | 48,406,990 |
| TEAM INDUSTRIES ROMANIA SRL | 44,332,668 |
| MINET INDUSTRIES SRL | 43,058,293 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 691,165,030 and accounted for $0.26 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF CHEMICAL PRODUCTS WERE:

| COMPANY | RON |
| :---: | :---: |
| AGRICOVER SRL-NON-EXISTENT | 1,179,959,522 |
| BAYER SRL | 761,582,741 |
| ALCEDO SRL | 597,021,961 |
| COMFERT SRL | 508,444,534 |
| SYNGENTA AGRO SRL | 430,607,642 |
| CIECH SPOLKA AKCYJNA VARSOVIA SUCURSALA RAMNICU VALCEA | 413,994,811 |
| BELOR ROMANIA SOCIETATE PE ACTIUNI | 346,713,563 |
| AGROTEX SRL | 281,774,478 |
| B A SFSRL | 278,485,180 |
| BRENNTAG SRL | 218,296,257 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 5,016,880,689 and accounted for $1.91 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF HARDWARE, PLUMBING AND HEATING
EQUIPMENT AND SUPPLIES WERE:

| company | RON |
| :---: | :---: |
| ROMSTAL IMEX SRL | 630,664,667 |
| HONEYWELL ROMANIA SRL | 217,441,163 |
| MELINDA-IMPEX INSTAL SA | 188,074,197 |
| SECPRAL PRO INSTALATII SRL | 131,984,611 |
| VIESSMANN SRL | 122,791,889 |
| TECHNOVA INVEST SRL | 87,204,901 |
| INSTAL IMPEX SRL | 64,974,812 |
| MAGDOLNA IMPEX SRL | 61,768,763 |
| NOVASERVIS FERRO GROUP SRL | 57,756,755 |
| RETTIG SRL | 52,161,154 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,614,822,912 and accounted for $0.61 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT WERE:

| company | RON |
| :---: | :---: |
| ARABESQUE SRL | 1,642,836,711 |
| INTERTRANSCOM IMPEX SRL | 312,463,089 |
| MITLIV EXIM SRL | 265,180,628 |
| HOLVER SRL | 240,971,301 |
| DAMILA SRL | 178,694,857 |
| FERCO CAPITAL S.A. | 172,246,496 |
| ROVESE ROMANIA SRL | 131,046,050 |
| KNAUF GIPS SRL | 127,041,278 |
| REGENCY COMPANY SRL | 126,337,700 |
| SIPEX COMPANY SRL | 122,181,551 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 3,318,999,661 and accounted for $1.26 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF METALS AND METAL ORES WERE:

| COMPANY | RON |
| :---: | :---: |
| MAIRON GALATI SA | 823,058,529 |
| A-KEMI SRL | 185,450,760 |
| BAUROM CONSTRUCT SRL | 181,970,276 |
| MIRAS INTERNATIONAL SRL | 171,963,927 |
| MELINDA-IMPEX STEEL SA | 156,568,426 |
| PEHART TEC GRUP S.A. | 138,897,898 |
| THYSSENKRUPP MATERIALS ROMANIA SRL | 135,207,420 |
| RONEFER SRL | 129,942,521 |
| DAN STEEL GROUP NEGRESTI OAS SA | 120,954,009 |
| MOLD STEEL IMPORT-EXPORT SRL | 117,518,342 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,161,532,108 and accounted for $0.82 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS WERE:

| company | RON |
| :---: | :---: |
| OSCAR DOWNSTREAM SRL | 1,760,208,370 |
| WIEE ROMANIA SRL | 432,777,610 |
| ROMPETROL GAS SRL | 432,310,030 |
| UNICOM HOLDING SA | 406,883,038 |
| COMISION TRADE SRL | 362,133,499 |
| ROTTCO CONSULT SRL | 359,318,349 |
| VOTROM SRL | 305,494,389 |
| OIL ENERGY TRADING SRL | 241,283,969 |
| MEDIA ROM GRUP SRL | 209,906,426 |
| CASTROL LUBRICANTS RO SRL | 207,833,082 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 4,718,148,762 and accounted for $1.79 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS WERE:

| COMPANY | RON |
| :---: | :---: |
| ADM ROMANIA TRADING SRL (FORMERLY KNOWN AS ALFRED C. TOEPFER INTERNATIONAL (ROMANIA) SRL) | 3,462,488,747 |
| AMEROPA GRAINS SA | 2,665,445,738 |
| CARGILL AGRICULTURA SRL | 2,155,449,497 |
| GLENCORE AGRICULTURE ROMANIA SRL (FORMERLY KNOWN AS GLENCORE PROTEIN ROMANIA SRL) | 1,855,900,388 |
| AGRO-CHIRNOGISA | 1,009,941,850 |
| BRISEGROUP SRL | 995,282,638 |
| CEREALCOM DOU SRL | 933,527,333 |
| CHS AGRITRADE ROMANIA SRL | 927,844,461 |
| BUNGE DANUBE TRADING SRL | 684,325,435 |
| BAYWA AGRI ROMANIA SRL | 476,965,841 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 15,167,171,928 and accounted for $5.77 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF FLOWERS AND PLANTS WERE:

| COMPANY | RON |
| :---: | :---: |
| FLOWERS MARKET HOLLAND SRL | 26,285,537 |
| FLOR DE LOS ANDES SRL | 12,672,986 |
| STANJENEL SRL | 12,523,792 |
| HORTIGALA SRL | 7,960,378 |
| B\&P FLORAL CONNECTION SRL | 7,627,973 |
| CITY GARDEN DISTRIBUTION SRL | 6,736,080 |
| FLEX FOR FUTURE SRL | 6,202,812 |
| EURO - FLOWERS M\&B SRL | 6,074,929 |
| ERALBI DREAM FLOWERS SRL | 5,784,528 |
| TMT FLOWERS SRL | 5,738,511 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 97,607,526 and accounted for $0.04 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF LIVE ANIMALS WERE:

| COMPANY | RON |
| :---: | :---: |
| MARIA TRADING SRL | 295,655,791 |
| AL KASTAL CHARTERING SRL | 172,978,834 |
| ALNASER SRL | 102,101,396 |
| C.C. BOVINE SRL | 91,375,277 |
| GRUPUL DE PRODUCATORI CARNE DE PORC NUTRIENTUL SRL | 81,502,121 |
| HUNLAND LIVESTOCK TRADING SRL | 74,430,485 |
| GRUPUL DE PRODUCATORI CARNE PASARE NUTRIENTUL SRL | 62,017,705 |
| GELLAAN IMPEX SRL | 46,809,167 |
|  | 41,525,443 |
| SERADRIA CO. SRL | 33,786,716 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,002,182,935 and accounted for $0.38 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF HIDES, SKINS AND LEATHER WERE:

| COMPANY | RON |
| :---: | :---: |
| CATOANTUD SRL | 65,316,052 |
| BANTUT SRL | 33,148,351 |
| TUE EXP SRL | 19,717,240 |
| ASTRAHAN GEL S.R.L. | 16,860,268 |
| GETUTA PRODCOM SRL | 15,696,450 |
| ANASTDERMA EXPORT SRL | 9,044,499 |
| CORINT STAR SRL | 9,003,442 |
| TOTAL AGC PETRO-GAS SRL | 8,490,096 |
| ITALPEL GRUP SRL | 7,595,489 |
| MIRIONIS S.R.L. | 7,144,762 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 192,016,649 and accounted for $0.07 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF MINING, CONSTRUCTION AND CIVIL
ENGINEERING MACHINERY WERE:

| company | RON |
| :---: | :---: |
| BERGERAT MONNOYEUR SRL | 173,281,758 |
| WIRTGEN ROMANIA SRL | 119,049,499 |
| MARCOM R.M.C. 94 SRL | 97,862,033 |
| TERRA ROMANIA UTILAJE DE CONSTRUCTII SRL | 92,043,696 |
| LIEBHERR-ROMANIA SRL | 53,142,366 |
| VALENTINO PRODEX SRL | 47,692,490 |
| ASCENDUM MACHINERY SRL | 40,571,875 |
| HIAROM INVEST SRL | 34,687,670 |
| CTE SOLUTION - UTILAJE SPECIALIZATE SRL | 30,452,538 |
| ITALIA STAR COM DUE SRL | 28,658,405 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 717,442,330 and accounted for $0.27 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS WERE:

| COMPANY | RON |
| :---: | :---: |
| FICOSOTA MARKETING ROMANIA SRL | 164,792,149 |
| INTERSTAR CHIM SA | 136,999,673 |
| DCN EU RETAIL SRL | 134,404,594 |
| REGATA SRL | 100,263,480 |
| SANO ROMANIA SRL | 95,667,855 |
| ECOLAB SRL | 74,952,617 |
| DECOR FLOOR CEE SRL | 41,605,715 |
| DIVERSEY ROMANIA SRL | 39,819,340 |
| KAI CERAMICS SRL | 36,806,158 |
| GLASS CONTAINER COMPANY-SP SRL | 33,657,394 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 858,968,975 and accounted for $0.33 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS

| WERE: |  |
| :---: | :---: |
| COMPANY | RON |
| ERBASU GENERAL CONSTRUCT SA | 82,142,238 |
| EUROFORESTER INTERNATIONAL SRL | 59,493,445 |
| HUMANIK IMPORT-EXPORT SRL | 49,723,313 |
| AVA GROUP IMPEX SRL | 42,249,300 |
| LOSAN DEPOT SRL | 34,931,774 |
| ROMWOOD GROUP SRL | 32,337,486 |
| CORFA ANDRA SRL | 30,653,377 |
| ALGABETH COM SRL | 29,202,449 |
| ECO WOOD SRL | 26,450,502 |
| WOODINTERMED SRL | 24,570,120 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 411,754,004 and accounted for $0.16 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS WERE:

| COMPANY | RON |
| :---: | :---: |
| DELACO DISTRIBUTION SA | 340,807,099 |
| NORDIC IMPORT EXPORT CO SRL | 239,448,730 |
| WHITELAND IMPORT EXPORT SRL | 180,567,230 |
| KALLAS - PAPADOPOULOS ROMANIA SRL | 90,597,551 |
| TONELI HOLDING SRL | 83,638,631 |
| UNILEVER BCS SCE SRL | 77,569,133 |
| NUTRICIA EARLY LIFE NUTRITION ROMANIA SRL | 76,397,064 |
| EUROCAS-TEHNICA ALIMENTARA SRL | 66,424,478 |
| GEROLA PRODINVEST SRL | 48,264,377 |
| GRIFON SEREX DISTRIBUTION SRL | 46,464,435 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 1,250,178,728 and accounted for $0.48 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF WATCHES AND JEWELLERY WERE:

| company | RON |
| :---: | :---: |
| CHRONOTIME INTERNATIONAL SRL | 31,932,622 |
| SEVDA IMPEX SRL | 26,527,428 |
| RANKINE SRL | 11,057,084 |
| CHRONOSTYLE INTERNATIONAL SRL | 9,867,910 |
| DIMAS GOLD SRL | 7,372,174 |
| KAYA TIME SRL | 5,784,856 |
| ARCADIA VIT SRL | 5,002,949 |
| AUROM METAL INVESTMENT SRL | 4,568,646 |
| TIC-TAC JUNIOR SRL | 4,172,809 |
| MLADA INVEST SRL | 3,306,984 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 109,593,462 and accounted for $0.04 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF OTHER HOUSEHOLD GOODS WERE:

| company | RoN |
| :---: | :---: |
| PROCTER \& GAMBLE DISTRIBUTION SRL | 1,395,058,937 |
| UNILEVER SOUTH CENTRAL EUROPE SA | 867,860,265 |
| RECKITT BENCKISER (ROMANIA) SRL | 409,383,008 |
| SCA HYGIENE PRODUCTS SRL | 175,329,233 |
| BELLA ROMANIA IMPEX SRL | 147,325,568 |
| CORPORATE OFFICE SOLUTIONS SRL | 147,162,066 |
| COS 2000 DISTRIBUTION SRL | 140,375,089 |
| RTC PROFFICE EXPERIENCE SA | 127,032,852 |
| BUNZL DISTRIBUTIE SRL | 116,846,420 |
| DACRIS IMPEX SRL | 100,314,976 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON $3,626,688,414$ and accounted for $1.38 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET
WHOLESALE OF OTHER MACHINERY AND EQUIPMENT WERE:

| COMPANY | RON |
| :---: | :---: |
| IPSO SRL | 682,408,082 |
| ABB SRL | 133,952,807 |
| FERROLI-ROMANIA SRL | 110,839,075 |
| ATLAS COPCO ROMANIA SRL | 95,133,096 |
| ELECTROCONAT SRL | 90,528,346 |
| TOYOTA MATERIAL HANDLING ROMANIA SRL | 87,018,212 |
| GRUNDFOS POMPE ROMANIA SRL | 82,735,134 |
| CHORUS MARKETING AND DISTRIBUTION SRL | 81,236,936 |
| SANDVIK SRL | 64,670,113 |
| ROMENERGO SA | 57,880,884 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON $1,486,402,685$ and accounted for $0.56 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF MEAT AND MEAT PRODUCTS WERE:

| COMPANY | RON |
| :---: | :---: |
| MACROMEX SRL | 729,027,459 |
| CRISTIM 2 PRODCOM SRL | 607,682,432 |
| AAYLEX DISTRIBUTION SRL | 349,081,237 |
| FOX COM SERV DISTRIBUTION SRL | 283,863,591 |
| DOLY-COM DISTRIBUTIE SRL | 180,556,785 |
| WESTFLEISCH ROMANIA SRL | 167,141,853 |
| MAURIZIARO MEAT SRL | 152,289,980 |
| "BERTIS" SRL | 150,584,859 |
| GOODIES SALES \& MARKETING SRL | 124,255,260 |
| SAMCOM AS SRL | 119,909,754 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,864,393,210 and accounted for $1.09 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY WHOLESALE OF CLOTHING AND FOOTWEAR WERE:

| COMPANY | RON |
| :---: | :---: |
| E-QUATION SRL | 147,221,493 |
| AGRESIV C\&B SRL | 132,609,194 |
| DAMAREX SRL | 83,048,054 |
| SIR SAFETY COMPANY SRL | 49,201,337 |
| GREAT ATLANTIC IMPEX SRL | 46,031,215 |
| RISU RIEKER SRL | 27,243,942 |
| CAMI-CLOD IMPEX SRL | 22,038,443 |
| ADINA SRL | 20,256,006 |
| HAMM-RENO SRL | 18,940,418 |
| DORADOR TRADING SRL | 18,411,997 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 565,002,099 and accounted for $0.21 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES WERE:

| COMPANY | RON |
| :---: | :---: |
| PHILIPS ROMANIA SRL | 408,892,227 |
| ELBI ELECTRIC \& LIGHTING SRL | 388,141,884 |
| VISUAL FAN SRL | 319,549,768 |
| SCHNEIDER ELECTRIC ROMANIA SRL | 281,568,294 |
| MARELVI IMPEX SRL | 231,803,189 |
| BSH ELECTROCASNICE SRL | 187,853,019 |
| CONSOLIGHT COM SRL | 128,440,523 |
| TOBIMAR SRL | 110,207,384 |
| LEGRAND ROMANIA SRL | 86,877,121 |
| SMART ELECTRO-DISTRIBUTION SRL | 64,326,504 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,207,659,913 and accounted for $0.84 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT WERE:

| COMPANY | RON |
| :---: | :---: |
| KONICA MINOLTA BUSINESS SOLUTIONS ROMANIA SRL | 101,689,739 |
| ROPECO BUCURESTI SRL | 64,356,054 |
| COMSERVICE-COMPANY SRL | 37,566,847 |
| EUTRON INVEST ROMANIA SRL | 34,826,486 |
| ROEL SRL | 28,810,684 |
| EUROCOM SA | 27,853,629 |
| TOP EDGE ENGINEERING SRL | 26,469,332 |
| SAMA CONSUL SRL | 26,296,612 |
| DANUBIUS EXIM SRL | 25,691,276 |
| NERA COMPUTERS SRL | 24,745,797 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 398,306,456 and accounted for $0.15 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF TEXTILES WERE:

| COMPANY | RON |
| :---: | :---: |
| YKK ROMANIA SRL | 37,019,487 |
| MELTEM TEXTIL SRL | 26,600,577 |
| TEXTURA RO SRL | 25,301,383 |
| ROSECO SRL | 25,261,683 |
| DECO CENTER SRL | 25,037,794 |
| ROMTEXTIL TRICOT DISTRIBUTION SRL | 22,750,625 |
| KUFNER ROMANIA SRL | 19,437,306 |
| MENDOLA PRO SRL | 19,053,651 |
| COCLET COMPEX SRL | 17,942,327 |
| EMIDALE INTERNATIONAL IMPEX SRL | 17,054,467 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 235,459,300 and accounted for $0.09 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF PHARMACEUTICAL GOODS WERE:

| COMPANY | RON |
| :---: | :---: |
| MEDIPLUS EXIM SRL | 4,014,231,485 |
| FARMEXPERT D.C.I. SRL | 2,895,912,211 |
| FILDAS TRADING SRL | 2,450,213,607 |
| FARMEXIM SA | 1,862,634,400 |
| SANOFI ROMANIA SRL | 969,592,328 |
| EUROPHARM HOLDING SA | 892,518,341 |
| PHARMAFARM SA | 759,606,082 |
| PFIZER ROMANIA SRL | 643,749,010 |
| SERMEDIC SRL | 475,383,747 |
| ROMASTRU TRADING SRL | 449,362,486 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 15,413,203,697 and accounted for $5.86 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES WERE:

| COMPANY | RON |
| :---: | :---: |
| MEWI IMPORT EXPORT AGRAR INDUSTRIETECHNIK SRL | 279,191,319 |
| AGRITEHNICA SERVICE SRL | 115,568,339 |
| HUSQVARNA PADURE \& GRADINA SRL | 95,167,831 |
| SERV CLASS SRL | 91,683,031 |
| TITAN MACHINERY ROMANIA SRL | 76,659,780 |
| NHR AGROPARTNERS SRL | 75,548,048 |
| RURIS IMPEX SRL | 70,104,591 |
| CLAAS REGIONAL CENTER SOUTH EAST EUROPE SRL | 69,074,758 |
| AGROCOMERT HOLDING SA | 64,654,584 |
| PROINVEST SRL | 61,968,230 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 999,620,511 and accounted for $0.38 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE SECTOR WHOLESALE OF MACHINE TOOLS WERE:

| COMPANY | RON |
| :---: | :---: |
| ANDREAS STIHL MOTOUNELTE SRL | 146,048,605 |
| THONAUER AUTOMATIC SRL | 99,430,885 |
| STILL MATERIAL HANDLING ROMANIA SRL | 82,225,701 |
| VAILLANT GROUP ROMANIA SRL | 79,183,108 |
| TRITON SRL | 78,272,154 |
| WILO ROMANIA SRL | 75,257,953 |
| MAKITA ROMANIA SRL | 72,139,245 |
| PETKUS ROMANIA SRL | 54,350,923 |
| GREENBAU TEHNOLOGIE SRL | 40,105,190 |
| DMG MORI ROMANIA SRL | 36,417,532 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 763,431,296 and accounted for $0.29 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE INDUSTRY WHOLESALE OF PERFUME AND COSMETICS WERE:

| COMPANY | RON |
| :---: | :---: |
| INTERBRANDS MARKETING \& DISTRIBUTION SRL | 792,030,742 |
| L'OREAL ROMANIA SRL | 318,030,629 |
| COLGATE - PALMOLIVE ROMANIA SRL | 269,388,149 |
| SARANTIS ROMANIA SA | 260,508,142 |
| BEIERSDORF ROMANIA SRL | 260,054,460 |
| REDIS MARKET SRL | 191,165,070 |
| JOHNSON WAX SRL | 188,576,898 |
| COTY COSMETICS ROMANIA SRL | 120,786,777 |
| SIDE TRADING SRL | 112,613,852 |
| LOGITRUST IMPACT SRL | 95,279,639 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,608,434,358 and accounted for $0.99 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES WERE:

| COMPANY | RON |
| :---: | :---: |
| JRO MASINI DE CUSUT INDUSTRIALE SRL | 26,321,689 |
| LECTRA DEUTSCHLAND SRL ISMANING SUCURSALA CLUJ | 21,909,238 |
| BRO ROM INDUSTRIAL MACHINES-SIBIU SRL | 13,358,785 |
| BRO ROM INDUSTRIAL MACHINES SRL | 12,505,687 |
| ELETASI SRL | 11,563,080 |
| MBM SERVICE SRL | 8,779,542 |
| SFR HOME EQUIPMENT SRL | 7,246,255 |
| DANTEX RO SRL | 6,581,142 |
| OMNITECH INDUSTRIAL MACHINES SRL | 5,841,730 |
| FEYA SERVICE SEWING SRL | 4,834,633 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 118,941,781 and accounted for $0.05 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE FIELD WHOLESALE OF OFFICE FURNITURE WERE:

| COMPANY | RON |
| :---: | :---: |
| STORE BUILDING PARTNERS SRL | 14,659,587 |
| KINNARPS SRL | 9,053,938 |
| PADMA TRADING SRL | 8,181,085 |
| INGECO SRL | 5,813,804 |
| KIT METAL SRL | 4,959,227 |
| MARLEX IMPEX SRL | 4,665,394 |
| CUBE 02 SRL | 4,225,368 |
| TEZCON STORAGE SYSTEMS SRL | 3,680,687 |
| MODERNA STIL SRL | 3,192,408 |
| FURNISSA SRL | 2,647,362 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 61,078,860 and accounted for $0.02 \%$ of the industry's total revenue.

TOP 10 COMPANIES BY TOTAL REVENUE IN THE MARKET WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE WERE:

| COMPANY | RON |
| :---: | :---: |
| NETWORK ONE DISTRIBUTION SRL | 1,011,130,309 |
| ELKOTECH ROMANIA SRL | 282,780,895 |
| ENTERPRISE SERVICES ROMANIA SRL | 253,450,640 |
| ABC DATA DISTRIBUTIE SRL | 236,926,602 |
| ASBIS ROMANIA SRL | 210,772,135 |
| SKIN MEDIA SRL | 171,036,341 |
| ETA2U SRL | 167,770,143 |
| ASSECO SEE SRL | 133,658,771 |
| RRC TECH DISTRIBUTION SRL | 132,224,021 |
| LIKEIT SOLUTION SRL | 130,720,882 |

The 10 largest companies in terms of total revenue in sector Wholesale trade, except of motor vehicles and motorcycles earned total revenue of RON 2,730,470,739 and accounted for $1.04 \%$ of the industry's total revenue.

## IV. EXPENSES

The combined costs of the companies in the Wholesale trade, except of motor vehicles and motorcycles industry reached RON 251,097,449,527 in 2016.

In annual terms, total expenses rose by $4.13 \%$ compared to 2015 and rose by $13.88 \%$ in comparison to 2014.

We expect, based on the trend in the last three years, the total costs of the Wholesale trade, except of motor vehicles and motorcycles industry to change at a compound annual growth rate (CAGR) of $6.71 \%$ in 2017.

## TOTAL COSTS BY SECTORS

| RANK | SECTOR | TOTAL COSTS (RON) |
| :---: | :---: | :---: |
| 1 | WHOLESALE OF PHARMACEUTICAL GOODS | 25,618,282,228 |
| 2 | WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 24,247,855,967 |
| 3 | NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 23,043,795,346 |
| 4 | NON-SPECIALISED WHOLESALE TRADE | 17,209,106,148 |
| 5 | WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 16,067,953,243 |


| 6 | WHOLESALE OF TOBACCO PRODUCTS | 16,028,793,576 |
| :---: | :---: | :---: |
| 7 | WHOLESALE OF CHEMICAL PRODUCTS | 11,502,060,724 |
| 8 | WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 8,619,829,383 |
| 9 | WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 8,439,526,148 |
| 10 | WHOLESALE OF OTHER HOUSEHOLD GOODS | 7,387,762,716 |
| 11 | WHOLESALE OF BEVERAGES | 6,432,976,929 |
| 12 | AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 6,029,270,495 |
| 13 | WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 5,814,311,864 |
| 14 | WHOLESALE OF METALS AND METAL ORES | 5,637,652,784 |
| 15 | WHOLESALE OF MEAT AND MEAT PRODUCTS | 5,506,828,576 |
| 16 | WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 5,427,384,475 |
| 17 | WHOLESALE OF FRUIT AND VEGETABLES | 5,308,824,245 |
| 18 | AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 4,921,825,500 |
| 19 | WHOLESALE OF PERFUME AND COSMETICS | 4,660,417,510 |
| 20 | WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 4,377,243,714 |
| 21 | WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 3,837,942,186 |
| 22 | WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 2,885,057,750 |

23 AGENTS INVOLVED IN THE SALE OF FOOD,---------------------------150,846,515 BEVERAGES AND TOBACCO
 EDIBLE OILS AND FATS
 EQUIPMENT AND SUPPLIES
26 WHOLESALE OF CLOTHING AND FOOTWEAR
27 AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT
28 WHOLESALE OF COFFEE, TEA, COCOA AND SPICES
1,943,187,602
$1,860,962,935$

30 WHOLESALE OF OTHER FOOD, INCLUDING FISH, 1,619,401,956 CRUSTACEANS AND MOLLUSCS

32 WHOLESALE OF CHINA AND GLASSWARE AND 1,589,159,388 CLEANING MATERIALS
33 WHOLESALE OF MACHINE TOOLS
34 WHOLESALE OF OTHER INTERMEDIATE PRODUCTS -------------1,-188,644,744
35 AGENTS INVOLVED IN THE SALE OF TIMBER AND $\quad 1,446,966,260$ BUILDING MATERIALS
36 WHOLESALE OF FURNITURE, CARPETS AND $\quad 1,385,557,817$ LIGHTING EQUIPMENT
37 AGENTS INVOLVED IN THE SALE OF AGRICULTURAL 1,352,476,001 RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS

39 WHOLESALE OF WASTE AND SCRAP
40 WHOLESALE OF MINING, CONSTRUCTION AND CIVIL 1,104,984,269 ENGINEERING MACHINERY
41 AGENTS INVOLVED IN THE SALE OF TEXTILES,
865,228,123 CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS
42 WHOLESALE OF OTHER OFFICE MACHINERY AND
523,780,231 EQUIPMENT
43 AGENTS INVOLVED IN THE SALE OF FURNITURE, 484,283,975 HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY

44 WHOLESALE OF FLOWERS AND PLANTS 304,144,898
45 WHOLESALE OF HIDES, SKINS AND LEATHER $\quad 296,598,362$
46 WHOLESALE OF MACHINERY FOR THE TEXTILE --------------------------164, 1697,458 INDUSTRY AND OF SEWING AND KNITTING MACHINES

47 WHOLESALE OF WATCHES AND JEWELLERY
159,616,791
48 WHOLESALE OF OFFICE FURNITURE
64,624,158


Wholesale of pharmaceutical goods
Wholesale of grain, unmanufactured tobacco, seeds and animal feeds
Non-specialised wholesale of food, beverages and tobacco
Non-specialised wholesale trade
Wholesale of wood, construction materials and sanitary equipment
Others

Wholesale of furniture, carpets and lighting equipment marked the highest annual rise in total expenses, of $37.38 \%$, while total expenses decreased the most, by $14.91 \%$, for Wholesale of mining, construction and civil engineering machinery.

The biggest spenders in the industry, with costs of over $10 \%$ of industry's costs, numbered 34, including BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL, BRISEGROUP SRL, SELGROS CASH \& CARRY SRL, HUAWEI TECHNOLOGIES SRL, J.T. INTERNATIONAL (ROMANIA) SRL. The medium spenders, or those in the $5 \%$ and $10 \%$ range count 28 and include ROMASTRU TRADING SRL, PUNCTUAL COMIMPEX SRL, DONA. LOGISTICA SRL, ROMSTAL IMEX SRL, SYNGENTA AGRO SRL. Below 5\% threshhold are 56,827 companies, including PRAKT SOLUTION SRL, LAMARSER SRL, RALIMPEX SRL, JENSEN PHARMA SRL, ALL TRADE HOUSE SRL.

Employment expenses in the Wholesale trade, except of motor vehicles and motorcycles industry rose by 15.13\% on the year to RON 11,877,625,401 in 2016.

The highest growth in labour costs, of $41.00 \%$, was registered by Wholesale of live animals.

The monthly costs per employee in the Wholesale trade, except of motor vehicles and motorcycles industry averaged RON 3,396 in 2016, RON 3,077 in 2015 and RON 2,734 in 2014.

| rank | SECTOR | EMPLOYMENT EXPENSES (RON) | $\begin{gathered} \text { AVERAGE } \\ \text { EXPENESSSRR } \\ \text { EMPOYYE } \\ \text { (RON) } \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| 1 | NON-SPECIALISED WHOLESALE TRADE | 1,166,835,718 | 38,400 |
| 2 | WHOLESALE OF PHARMACEUTICAL GOODS | 1,124,833,851 | 70,718 |
| 3 | NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 1,060,037,183 | 31,972 |
| 4 | WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 985,187,759 | 28,738 |
| 5 | WHOLESALE OF CHEMICAL PRODUCTS | 497,967,178 | 66,175 |
| 6 | WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 453,747,989 | 55,675 |
| 7 | AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 442,719,139 | 29,807 |
| 8 | WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 431,252,477 | 49,416 |
| 9 | WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 414,435,150 | 51,159 |
| 10 | WHOLESALE OF OTHER HOUSEHOLD GOODS | 388,224,311 | 38,328 |
| 11 | WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 365,007,014 | 60,452 |
| 12 | WHOLESALE OF PERFUME AND COSMETICS | 355,546,036 | 45,548 |
| 13 | WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 354,375,221 | 78,436 |
| 14 | WHOLESALE OF BEVERAGES | 312,329,724 | 34,079 |
| 15 | WHOLESALE OF TOBACCO PRODUCTS | 277,840,212 | 107,899 |
| 16 | Wholesale of meat and meat PRODUCTS | 249,002,236 | 35,516 |
| 17 | WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 228,029,788 | 43,575 |
| 18 | WHOLESALE OF METALS AND METAL ORES | 226,904,830 | 46,119 |
| 19 | WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 217,147,628 | 35,598 |
| 20 | AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 209,528,208 | 64,371 |
| 21 | WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 162,648,808 | 52,248 |
| 22 | WHOLESALE OF MACHINE TOOLS | 134,793,106 | 53,341 |
| 23 | WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 130,445,074 | 32,074 |
| 24 | WHOLESALE OF CLOTHING AND FOOTWEAR | 124,701,109 | 19,352 |
| 25 | AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 124,621,276 | 40,793 |
| 26 | WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 115,061,464 | 39,150 |
| 27 | WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 104,609,880 | 41,561 |
| 28 | WHOOLESALE OF FRUIT AND VEGETABLES | 101,491,520 | 21,798 |
| 29 | AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 97,996,251 | 53,230 |
| 30 | WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 91,750,659 | 67,563 |
| 31 | WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 89,342,612 | 37,666 |
| 32 | AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 85,359,622 | 28,985 |
| 33 | WHOLESALE OF TEXTILES | 83,982,494 | 24,002 |
| 34 | WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 83,575,818 | 34,984 |
| 35 | WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 80,965,825 | 55,116 |


| 36 | WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 80,634,696 | 35,585 |
| :---: | :---: | :---: | :---: |
| 37 | AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 76,443,907 | 23,109 |
| 38 | WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 74,953,120 | 33,372 |
| 39 | AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 63,957,808 | 28,694 |
| 40 | WHOLESALE OF WASTE AND SCRAP | 48,884,872 | 22,281 |
| 41 | AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS | 38,138,223 | 31,364 |
| 42 | AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 28,337,060 | 28,057 |
| 43 | WHOLESALE OF LIVE ANIMALS | 28,153,477 | 24,783 |
| 44 | WHOLESALE OF FLOWERS AND PLANTS | 22,260,543 | 18,428 |
| 45 | WHOLESALE OF WATCHES AND JEWELLERY | 18,630,410 | 25,486 |
| 46 | WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 11,311,639 | 38,345 |
| 47 | WHOLESALE OF HIDES, SKINS AND LEATHER | 8,396,799 | 19,945 |
| 48 | WHOLESALE OF OFFICE FURNITURE | 5,225,677 | 37,062 |

THE TOP 10 COMPANIES BY AVERAGE MONTHLY COSTS PER EMPLOYEE IN THE INDUSTRY

| rank | COMPANY | RON |
| :---: | :---: | :---: |
| 1 | PEL-IND FAMILY SRL | 106,747 |
| 2 | CONEF SA | 89,438 |
| 3 | GEA FARM TECHNOLOGIES ROMANIA SRL | 72,756 |
| 4 | RODASIM SRL | 63,758 |
| 5 | MANITOU B.F FRANTA SA SUCURSALA TIMISOARA | 46,810 |
| 6 | COMMA OIL \& CHEMICALS MARKETING SRL | 41,657 |
| 7 | DIEBOLD SELF-SERVICE SOLUTIONS INDUSTRIAL AND SERVICING ROM SRL | 36,773 |
| 8 | SAFEROAD RRS ROMANIA SRL | 35,773 |
| 9 | MAESTROM INTERNATIONAL TRADING SRL | 35,406 |
| 10 | TRANSPORT SERVICE GROUP SRL | 31,927 |

The industry's tax expenses stood at RON 2,127,675,528 in 2016. In 2015 it paid taxes of RON 1,956,517,364. In 2014 the industry paid RON 1,493,982,791 in taxes.


EXPENSES ON TAXES BY SECTORS

| RANK | sector | RON | Y/Y CHANGE |
| :---: | :---: | :---: | :---: |
| 1 | NON-SPECIALISED WHOLESALE TRADE | 205,111,686 | 9.04\% |
| 2 | WHOLESALE OF PHARMACEUTICAL GOODS | 203,913,302 | -8.96\% |
| 3 | WHOLESALE OF TOBACCO PRODUCTS | 198,850,262 | 60.02\% |
| 4 | WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 127,351,609 | 6.41\% |
| 5 | NON-SPECIALISED WHOLESALE OF FOOD, beveraces and tobacco | 122,284,693 | 13.75\% |
| 6 | WHOLESALE OF CHEMICAL PRODUCTS | 97,136,332 | 10.83\% |
| 7 | WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 92,345,976 | 32.42\% |
| 8 | AGENTS INVOLVED IN THE SALE OF A | 87,490,428 | 5.10\% |


| 9 | WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 76,115,107 | -14.50\% |
| :---: | :---: | :---: | :---: |
| 10 | WHOLESALE OF OTHER HOUSEHOLD GOODS | 66,339,764 | 11.10\% |
| 11 | WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 60,696,900 | -4.42\% |
| 12 | WHOLESALE OF PERFUME AND COSMETICS | 54,161,528 | 18.57\% |
| 13 | WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 50,904,761 | -7.75\% |
| 14 | WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 47,687,489 | 10.44\% |
| 15 | WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 45,664,237 | 16.78\% |
| 16 | WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 45,078,671 | -10.62\% |
| 17 | WHOLESALE OF METALS AND METAL ORES | 37,860,577 | 29.02\% |
| 18 | AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 35,543,554 | -8.32\% |
| 19 | WHOLESALE OF BEVERAGES | 34,445,965 | 36.55\% |
| 20 | WHOLESALE OF FRUIT AND VEGETABLES | 33,883,853 | 23.16\% |
| 21 | AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 29,756,061 | -25.54\% |
| 22 | WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 28,352,873 | 22.87\% |
| 23 | AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 26,310,389 | -5.87\% |
| 24 | WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 25,386,729 | 15.50\% |
| 25 | WHOLESALE OF MEAT AND MEAT PRODUCTS | 24,943,937 | 14.59\% |
| 26 | WHOLESALE OF MACHINE TOOLS | 24,506,174 | -4.62\% |


| 27 | WHOLESALE OF CLOTHING AND FOOTWEAR | 23,955,219 | 14.34\% |
| :---: | :---: | :---: | :---: |
| 28 | WHOLESALE OF TEXTILES | 19,513,507 | 20.37\% |
| 29 | WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 19,040,461 | 32.37\% |
| 30 | AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 17,146,680 | -11.84\% |
| 31 | WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 16,891,656 | 36.27\% |
| 32 | WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 16,515,225 | 53.36\% |
| 33 | WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 16,389,812 | 3.76\% |
| 34 | WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 14,137,022 | -9.71\% |
| 35 | AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 13,960,911 | -1.67\% |
| 36 | WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 13,797,886 | -20.41\% |
| 37 | WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 13,620,717 | -8.45\% |
| 38 | WHOLESALE OF LIVE ANIMALS | 10,889,138 | 14.73\% |
| 39 | AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 8,643,625 | 9.31\% |
| 40 | WHOLESALE OF WASTE AND SCRAP | 7,722,956 | 38.26\% |
| 41 | WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 7,315,514 | 5.87\% |
| 42 | AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS | 7,299,314 | 4.56\% |
| 43 | AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 6,227,716 | 42.71\% |
| 44 | WHOLESALE OF HIDES, SKINS AND LEATHER | 3,497,203 | -19.60\% |
| 45 | WHOLESALE OF FLOWERS AND PLANTS | 3,031,665 | 28.28\% |
| 46 | WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 2,683,008 | -6.04\% |
| 47 | WHOLESALE OF WATCHES AND JEWELLERY | 2,040,504 | 44.01\% |
| 48 | WHOLESALE OF OFFICE FURNITURE | 1,232,932 | 20.97\% |

## V. PROFITABILITY

The industry's net profit amounted to RON 9,860,789,440 in 2016, compared to a net profit of RON $7,751,866,288$ in 2015 and a net profit of RON 5,406,340,380 in 2014.

TOP 10 COMPANIES BY HIGHEST NET PROFIT IN WHOLESALE TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES

| RANK | COMPANY | RON |
| :---: | :---: | :---: |
| 1 | BRITISH AMERICAN TOBACCO (ROMANIA) TRADING SRL | 672,336,885 |
| 2 | J.T. INTERNATIONAL (ROMANIA) SRL | 160,461,357 |
| 3 | METRO CASH \& CARRY ROMANIA SRL | 103,436,195 |
| 4 | MEDIPLUS EXIM SRL | 102,653,027 |
| 5 | PHILIP MORRIS TRADING SRL | 94,928,263 |
| 6 | FILDAS TRADING SRL | 93,825,027 |
| 7 | FARMEXPERT D.C.I. SRL | 90,581,142 |
| 8 | MONSANTO ROMANIA SRL | 90,361,682 |
|  | GASPECO L\&D SA (FORMERLY KNOWN AS PETROM LPG SA) | 83,118,184 |
| 10 | OMV PETROM GAS SRL | 73,874,979 |

TOP COMPANIES BY HIGHEST NET LOSS IN WHOLESALE TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES

| RANK | COMPANY | RON |
| :---: | :---: | :---: |
| 1 | GERMANOS TELECOM ROMANIA SA | 52,206,205 |
| 2 | GEMARCO INDUSTRY SRL | 45,088,906 |
| 3 | ADM ROMANIA TRADING SRL (FORMERLY KNOWN AS ALFRED C. TOEPFER INTERNATIONAL (ROMANIA) SRL) | 32,383,554 |
| 4 | CARGILL AGRICULTURA SRL | 29,072,851 |
| 5 | TORRENT PHARMA SRL | 27,251,184 |

The Wholesale trade, except of motor vehicles and motorcycles industry's return on equity (ROE) is $24.18 \%$ compared to $20.35 \%$ in 2015 and $15.04 \%$ in 2014.

The Wholesale trade, except of motor vehicles and motorcycles's return on assets (ROA) was $7.10 \%$, while in 2015 it amounted to $5.76 \%$ and $4.49 \%$ in 2014.



LEADING INDUSTRY'S SECTORS BY ROE


TOP 10 COMPANIES BY HIGHEST AVERAGE NET PROFIT PER EMPLOYEE IN WHOLESALE TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES

| Rank | COMPANY | RON | COMPANY HEA DQUARTERS (CITY) |
| :---: | :---: | :---: | :---: |
| 1 | OVERSEAS DISTRIBUTION SRL | 22,054,010 | BUCHARES T |
| 2 | RIVIERA GREEN SMART SRL | 9,777,041 | PRAHOVA |
| 3 | TRACIKA ROM IMPORT EXPORT SRL | 6,265,526 | BUCHARES <br> T |
| 4 | TE AWA TECHNOLOGY SRL | 5,810,875 | TIMIS |
| 5 | STORMATIC SRL | 5,136,979 | BUCHARES T |
| 6 | TMB TRADING SRL | 4,610,365 | BRAILA |
| 7 | ANA ELECTRIC SA (FORMERLY KNOWN AS ANA ELECTRONIC SA) | 4,283,150 | BUCHARES T |
| 8 | MAVE ENTERPRISE SRL | 3,988,050 | TIMIS |
| 9 | PHOENIX INDUSTRIES RO SRL | 3,911,611 | ILFOV |
| 10 | FIT DISTRIBUTION SRL | 3,643,095 | GIURGIU |

About $40.00 \%$ of the 10 leading companies in terms of net profit per employee are located in Bucharest, while 20.00\% are Timis-based and $10.00 \%$ are headquartered in Ilfov.

The average net sales revenue per employee in the Wholesale trade, except of motor vehicles and motorcycles industry amounted to RON 880,019 in 2016, up by $0.74 \%$ compared to 2015 and up by $7.76 \%$ compared to 2014.

The Wholesale trade, except of motor vehicles and motorcycles field generated an average RON 902,747 in total revenue per employee. In 2015 and 2014 the figure was RON 897,633 and RON 837,319, respectively.

The average total revenue per company in the Wholesale trade, except of motor vehicles and motorcycles industry went up to RON 4,624,527 in 2016 from RON 4,500,226 in 2015. The 2014 value was RON 4,274,662.

A company in the Wholesale trade, except of motor vehicles and motorcycles field made on average a net sales revenue of RON 4,508,102 in 2016, compared to RON 4,379,554 in 2015 and RON 4,169,247 in 2014.

The Wholesale trade, except of motor vehicles and motorcycles industry made $21.56 \%$ of the overall sales country-wide, rising its market share by 0.23 pp .

TOP COMPANIES WITH HIGHEST CORRELATION OPERATING REVENUE - NUMBER OF EMPLOYEES - EMPLOYMENT EXPENSES*

| RANK COMPANY NAME | CORRELATION <br> (RON) |
| :---: | ---: |
| 1 BEAVIS TERMINATORUL SRL | 10,077 |

*The correlation is calculated by subtracting the quotient of the operating profit, and the employment expenses to the number of employees.

## AVERAGE REVENUES PER EMPLOYEE IN WHOLESALE TRADE,

 EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES IN 2016| SECTOR | $\begin{gathered} \text { AVERAGE NET } \\ \text { SALLES } \\ \text { REVENUE } \\ \text { (RON) } \\ \hline \end{gathered}$ | aVERAGE TOTAL REVENUE (RON) | NUMBER OF EMPLOYEES |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF BEVERAGES | 703,438 | 718,663 | 9,165 |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 604,816 | 627,242 | 2,389 |
| AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 422,516 | 439,444 | 14,853 |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 638,122 | 660,431 | 3,055 |
| WHOLESALE OF FRUIT AND VEGETABLES | 1,159,919 | 1,175,249 | 4,656 |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 638,992 | 658,805 | 2,939 |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 720,899 | 742,000 | 4,067 |
| WHOLESALE OF TOBACCO PRODUCTS | 6,644,166 | 6,674,467 | 2,575 |
| WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 1,915,611 | 1,944,738 | 4,518 |
| AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMIFINISHED GOODS | 1,130,548 | 1,151,092 | 1,216 |
| NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 690,496 | 714,372 | 33,155 |
| WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 736,925 | 750,960 | 2,266 |
| AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 489,894 | 522,038 | 1,010 |
| AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 588,411 | 642,635 | 3,255 |
| AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 739,949 | 758,140 | 2,945 |
| AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 391,968 | 404,821 | 2,229 |
| NON-SPECIALISED WHOLESALE TRADE | 591,077 | 606,815 | 30,386 |
| AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 2,755,797 | 2,805,357 | 1,841 |
| WHOLESALE OF WASTE AND SCRAP | 521,887 | 536,310 | 2,194 |
| WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 685,246 | 700,052 | 2,246 |
| WHOLESALE OF CHEMICAL PRODUCTS | 1,562,425 | 1,607,763 | 7,525 |
| WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 495,159 | 510,237 | 8,101 |
| WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 472,972 | 488,642 | 34,282 |
| WHOLESALE OF METALS AND METAL ORES | 1,161,369 | 1,197,612 | 4,920 |
| WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 1,423,818 | 1,459,178 | 6,100 |
| WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 2,751,192 | 2,818,888 | 8,727 |
| WHOLESALE OF FLOWERS AND PLANTS | 244,435 | 255,201 | 1,208 |
| WHOLESALE OF LIVE ANIMALS | 1,355,955 | 1,459,340 | 1,136 |
| WHOLESALE OF HIDES, SKINS AND LEATHER | 698,655 | 752,327 | 421 |
| WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 838,464 | 870,644 | 1,358 |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 696,957 | 711,628 | 2,372 |


| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 436,897 | 454,053 | 3,308 |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 839,492 | 853,754 | 2,517 |
| WHOLESALE OF WATCHES AND JEWELLERY | 207,808 | 230,784 | 731 |
| WHOLESALE OF OTHER HOUSEHOLD GOODS | 755,016 | 767,615 | 10,129 |
| WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 701,954 | 719,872 | 8,150 |
| WHOLESALE OF MEAT AND MEAT PRODUCTS | 779,782 | 801,272 | 7,011 |
| WHOLESALE OF CLOTHING AND FOOTWEAR | 310,798 | 319,632 | 6,444 |
| WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 866,792 | 889,686 | 5,233 |
| WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 376,685 | 385,750 | 1,469 |
| WHOLESALE OF TEXTILES | 351,876 | 365,882 | 3,499 |
| WHOLESALE OF PHARMACEUTICAL GOO-- | 1,657,444 | 1,686,855 | 15,906 |
| WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 672,203 | 693,024 | 3,113 |
| WHOLESALE OF MACHINE TOOLS | 661,395 | 677,195 | 2,527 |
| WHOLESALE OF PERFUME AND COSMETICS | 621,897 | 636,455 | 7,806 |
| WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 600,737 | 614,686 | 295 |
| WHOLESALE OF OFFICE FURNITURE | 494,978 | 511,510 | 141 |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 967,277 | 1,005,257 | 6,038 |

AVERAGE REVENUE PER COMPANY IN WHOLESALE TRADE,
EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES IN 2016

| SECTOR | AVERAGE NET SALES REVENUE (RON) | AVERAGE TOTAL REVENUE (RON) | NUMBER OF COMPANIES |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF TOBACCO PRODUCTS | 185,964,426 | 186,812,528 | 92 |
| WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 19,425,288 | 19,903,267 | 1,236 |
| WHOLESALE OF PHARMACEUTICAL GOODS | 17,587,262 | 17,899,346 | 1,499 |
| WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 12,172,617 | 12,357,704 | 711 |
| WHOLESALE OF CHEMICAL PRODUCTS | 11,272,530 | 11,599,632 | 1,043 |
| AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 10,482,277 | 10,670,791 | 484 |
| NON-SPECIALISED WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 9,906,274 | 10,248,805 | 2,311 |
| WHOLESALE OF MEAT AND MEAT PRODUCTS | 9,219,316 | 9,473,385 | 593 |
| WHOLESALE OF METALS AND METAL ORES | 8,900,208 | 9,177,960 | 642 |
| WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 8,540,110 | 8,752,197 | 1,017 |
| WHOLESALE OF BEVERAGES | 8,394,539 | 8,576,235 | 768 |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 6,997,364 | 7,202,179 | 419 |
| WHOLESALE OF LIVE ANIMALS | 6,472,124 | 6,965,591 | 238 |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 5,382,872 | 5,594,232 | 1,085 |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 5,417,952 | 5,509,999 | 390 |
| WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 5,105,980 | 5,301,948 | 223 |
| WHOLESALE OF PERFUME AND COSMETICS | 4,928,455 | 5,043,821 | 985 |
| WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 4,720,000 | 4,844,669 | 961 |
| WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 4,337,330 | 4,419,938 | 385 |
| WHOLESALE OF MACHINE TOOLS | 3,842,171 | 3,933,955 | 435 |
| WHOLESALE OF OTHER HOUSEHOLD GOODS | 3,823,780 | 3,887,588 | 2,000 |


| WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 3,673,333 | 3,785,190 | 1,092 |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF AGRICULTURAL <br> MACHINERY, EQUIPMENT AND SUPPLIES | 3,558,787 | 3,669,018 | 588 |
| WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 3,575,577 | 3,666,850 | 1,600 |
| WHOLESALE OF FRUIT AND VEGETABLES | 3,333,692 | 3,377,753 | 1,620 |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 3,299,763 | 3,369,222 | 501 |
| WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 3,198,559 | 3,275,529 | 173 |
| AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS | 3,160,335 | 3,217,766 | 435 |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 3,114,425 | 3,210,990 | 603 |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 2,855,543 | 2,961,425 | 506 |
| NON-SPECIALISED WHOLESALE TRADE | 2,737,460 | 2,810,347 | 6,561 |
| WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 2,672,999 | 2,761,560 | 6,066 |
| AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 2,400,098 | 2,621,274 | 798 |
| AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 2,272,315 | 2,328,179 | 959 |
| WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 2,266,659 | 2,315,635 | 679 |
| WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 1,947,444 | 1,992,664 | 91 |
| WHOLESALE OF OFFICE FURNITURE | 1,836,629 | 1,897,973 | 38 |
| WHOLESALE OF HIDES, SKINS AND LEATHER | 1,750,797 | 1,885,297 | 168 |
| WHOLESALE OF WASTE AND SCRAP | 1,510,580 | 1,552,329 | 758 |
| AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 1,385,974 | 1,476,915 | 357 |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 1,334,335 | 1,380,983 | 1,461 |
| AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 1,230,558 | 1,270,908 | 710 |
| WHOLESALE OF TEXTILES | 1,100,282 | 1,144,076 | 1,119 |
| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 1,056,472 | 1,097,960 | 1,368 |
| AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 863,461 | 898,054 | 7,268 |
| WHOLESALE OF WATCHES AND JEWELLERY | 787,087 | 874,111 | 193 |
| WHOLESALE OF FLOWERS AND PLANTS | 626,915 | 654,528 | 471 |
| WHOLESALE OF CLOTHING AND FOOTWEAR | 628,027 | 645,879 | 3,189 |

The total indebtedness of the companies in the Wholesale trade, except of motor vehicles and motorcycles industry was RON 95,872,520,193 versus RON 75,185,005,086 a year ago. In 2014 the industry's indebtedness totalled RON 82,401,502,851.

INDUSTRY'S INDEBTEDNESS BY SECTORS (RON)

| SECTOR | 2016 | 2015 | 2014 |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF PHARMACEUTICAL GOODS | 12,421,655,072 | 10,892,578,063 | 9,936,734,863 |
| WHOLESALE OF GRAIN, UNMANUFACTURED TOBACCO, SEEDS AND ANIMAL FEEDS | 7,584,759,805 | 7,064,897,143 | 6,522,261,697 |
| NON-SPECIALISED WHOLESALE TRADE | 7,553,422,652 | 5,331,460,071 | 6,464,966,449 |
| WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND SANITARY EQUIPMENT | 7,263,866,801 | 5,004,584,518 | 6,543,207,579 |


| NON-SPECIALISED <br> WHOLESALE OF FOOD, BEVERAGES AND TOBACCO | 5,369,158,251 | 4,391,856,135 | 5,047,020,255 |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF CHEMICAL PRODUCTS | 4,369,970,814 | 3,970,494,915 | 3,951,560,344 |
| AGENTS INVOLVED IN THE SALE OF A VARIETY OF GOODS | 3,768,543,482 | 2,304,331,780 | 3,506,610,937 |
| AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 3,040,080,782 | 2,580,969,334 | 1,446,957,265 |
| WHOLESALE OF OTHER MACHINERY AND EQUIPMENT | 2,781,079,675 | 2,345,337,574 | 2,365,614,729 |
| WHOLESALE OF TOBACCO PRODUCTS | 2,723,647,451 | 2,557,538,954 | 1,813,110,165 |
| WHOLESALE OF BEVERAGES | 2,718,812,254 | 2,115,515,776 | 2,079,515,394 |
| WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 2,536,003,744 | 2,106,810,660 | 2,295,918,497 |
| WHOLESALE OF METALS AND METAL ORES | 2,517,865,379 | 2,017,324,022 | 2,326,598,234 |
| WHOLESALE OF OTHER HOUSEHOLD GOODS | 2,447,006,698 | 1,945,621,979 | 2,411,952,601 |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 2,340,978,866 | 2,052,177,865 | 1,954,898,978 |
| WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 2,052,021,288 | 1,694,672,049 | 1,913,757,240 |
| WHOLESALE OF ELECTRONIC AND <br> TELECOMMUNICATIONS EQUIPMENT AND PARTS | 1,960,841,553 | 1,549,239,704 | 1,378,985,284 |
| WHOLESALE OF CLOTHING AND FOOTWEAR | 1,758,634,903 | 673,478,951 | 1,844,228,242 |
| WHOLESALE OF HARDWARE, PLUMBING AND HEATING EQUIPMENT AND SUPPLIES | 1,726,388,396 | 1,290,229,181 | 1,530,874,641 |
| WHOLESALE OF MEAT AND MEAT PRODUCTS | 1,565,636,966 | 1,262,969,733 | 1,370,654,288 |
| AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 1,370,487,448 | 1,259,597,424 | 1,786,038,360 |
| WHOLESALE OF PERFUME AND COSMETICS | 1,363,828,449 | 896,622,752 | 1,148,683,299 |
| WHOLESALE OF FRUIT AND VEGETABLES | 1,281,532,875 | 972,032,130 | 1,202,986,863 |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 1,022,967,999 | 660,630,808 | 714,087,072 |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 938,068,470 | 704,970,508 | 1,032,124,396 |
| WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 868,353,165 | 606,759,023 | 696,399,635 |
| WHOLESALE OF TEXTILES | 849,525,126 | 360,693,572 | 822,977,026 |
| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 807,028,603 | 500,003,857 | 697,054,949 |
| AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 802,903,724 | 448,099,183 | 643,502,954 |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 743,886,255 | 396,486,909 | 497,804,969 |
| WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 664,950,414 | 471,668,974 | 601,374,386 |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 662,213,028 | 451,134,402 | 518,263,368 |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 632,893,459 | 435,429,282 | 504,612,801 |


| WHOLESALE OF MACHINE TOOLS | 623,389,582 | 470,821,587 | 482,623,710 |
| :---: | :---: | :---: | :---: |
| WHOLESALE OF LIVE ANIMALS | 606,245,056 | 465,292,057 | 474,994,504 |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 595,643,590 | 518,346,663 | 602,407,941 |
| WHOLESALE OF WASTE AND SCRAP | 551,477,665 | 354,491,308 | 500,264,193 |
| WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 529,888,733 | 460,573,102 | 528,915,986 |
| AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 484,869,219 | 214,892,048 | 383,144,824 |
| AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMIFINISHED GOODS | 471,114,699 | 455,069,197 | 549,916,538 |
| WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 450,675,291 | 374,439,859 | 437,664,065 |
| AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 265,116,998 | 136,074,881 | 245,178,910 |
| WHOLESALE OF FLOWERS AND PLANTS | 196,945,212 | 61,521,738 | 164,609,558 |
| WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 188,256,463 | 164,031,816 | 128,581,783 |
| WHOLESALE OF HIDES, SKINS AND LEATHER | 171,062,494 | 93,729,816 | 144,779,243 |
| WHOLESALE OF WATCHES AND JEWELLERY | 119,524,985 | 38,802,349 | 87,721,011 |
| WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 73,782,097 | 44,727,177 | 66,015,833 |
| WHOLESALE OF OFFICE FURNITURE | 35,514,262 | 15,974,257 | 33,346,992 |

Debt-to-assets ratio of the companies in the industry is 0.69 in 2016. It was 0.56 in 2015 and 0.68 in 2014.

## VI. EMPLOYMENT

A total of 291,427 people were employed in the Wholesale trade, except of motor vehicles and motorcycles market at the end of 2016, compared to 279,449 in 2015 and 271,580 in 2014.

NUMBER OF EMPLOYEES BY INDUSTRY SECTORS

| SECTOR | NUMBER | SHARE OF <br> INDUSTR <br> TOTAL |
| :--- | :--- | :--- |
| WHOLESALE OF WOOD, CONSTRUCTION MATERIALS AND | 34,282 | $11.76 \%$ |
| SANITARY EQUIPMENT |  |  |


| WHOLESALE OF OTHER MACHINER | 8,150 | 2.80\% |
| :---: | :---: | :---: |
| WHOLESALE OF HARDWARE, PLUMBING AND HEATING | 8,101 | 2.78\% |
| EQUIPMENT AND SUPPLIES |  |  |
| WHOLESALE OF PERFUME AND COSMETICS | 7,806 | 2.68\% |
| WHOLESALE OF CHEMICAL PRODUCTS | 7,525 | 2.58\% |
| WHOLESALE OF MEAT AND MEAT PRODUCTS | 7,011 | 2.41\% |
| WHOLESALE OF CLOTHING AND FOOTWEAR | 6,444 | 2.21\% |
| WHOLESALE OF SOLID, LIQUID AND GASEOUS FUELS AND RELATED PRODUCTS | 6,100 | 2.09\% |
| WHOLESALE OF COMPUTERS, COMPUTER PERIPHERAL EQUIPMENT AND SOFTWARE | 6,038 | 2.07\% |
| WHOLESALE OF ELECTRICAL HOUSEHOLD APPLIANCES | 5,233 | 1.80\% |
| WHOLESALE OF METALS AND METAL ORES | 4,920 | 1.69\% |
| WHOLESALE OF FRUIT AND VEGETABLES | 4,656 | 1.60\% |
| WHOLESALE OF ELECTRONIC AND TELECOMMUNICATIONS EQUIPMENT AND PARTS | 4,518 | 1.55\% |
| WHOLESALE OF SUGAR AND CHOCOLATE AND SUGAR CONFECTIONERY | 4,067 | 1.40\% |
| WHOLESALE OF TEXTILES | 3,499 | 1.20\% |
| AGENTS INVOLVED IN THE SALE OF TIMBER AND BUILDING MATERIALS | 3,308 | 1.14\% |
| AGENTS INVOLVED IN THE SALE OF MACHINERY, INDUSTRIAL EQUIPMENT, SHIPS AND AIRCRAFT | 3,255 | 1.12\% |
| WHOLESALE OF AGRICULTURAL MACHINERY, EQUIPMENT AND SUPPLIES | 3,113 | 1.07\% |
| AGENTS SPECIALISED IN THE SALE OF OTHER PARTICULAR PRODUCTS | 3,055 | 1.05\% |
| WHOLESALE OF COFFEE, TEA, COCOA AND SPICES | 2,939 | 1.01\% |
| AGENTS INVOLVED IN THE SALE OF FOOD, BEVERAGES AND TOBACCO | 2,945 | 1.01\% |
| WHOLESALE OF TOBACCO PRODUCTS | 2,575 | 0.88\% |
| WHOLESALE OF MACHINE TOOLS | 2,527 | 0.87\% |
| WHOLESALE OF DAIRY PRODUCTS, EGGS AND EDIBLE OILS AND FATS | 2,517 | 0.86\% |
| WHOLESALE OF FURNITURE, CARPETS AND LIGHTING EQUIPMENT | 2,389 | 0.82\% |
| WHOLESALE OF CHINA AND GLASSWARE AND CLEANING MATERIALS | 2,372 | 0.81\% |
| WHOLESALE OF OTHER FOOD, INCLUDING FISH, CRUSTACEANS AND MOLLUSCS | 2,266 | 0.78\% |
| WHOLESALE OF OTHER INTERMEDIATE PRODUCTS | 2,246 | 0.77\% |
| AGENTS INVOLVED IN THE SALE OF TEXTILES, CLOTHING, FUR, FOOTWEAR AND LEATHER GOODS | 2,229 | 0.76\% |
| WHOLESALE OF WASTE AND SCRAP | 2,194 | 0.75\% |
| AGENTS INVOLVED IN THE SALE OF FUELS, ORES, METALS AND INDUSTRIAL CHEMICALS | 1,841 | 0.63\% |
| WHOLESALE OF OTHER OFFICE MACHINERY AND EQUIPMENT | 1,469 | 0.50\% |
| WHOLESALE OF MINING, CONSTRUCTION AND CIVIL ENGINEERING MACHINERY | 1,358 | 0.47\% |
| AGENTS INVOLVED IN THE SALE OF AGRICULTURAL RAW MATERIALS, LIVE ANIMALS, TEXTILE RAW MATERIALS AND SEMI-FINISHED GOODS | 1,216 | 0.42\% |
| WHOLESALE OF FLOWERS AND PLANTS | 1,208 | 0.41\% |
| WHOLESALE OF LIVE ANIMALS | 1,136 | 0.39\% |
| AGENTS INVOLVED IN THE SALE OF FURNITURE, HOUSEHOLD GOODS, HARDWARE AND IRONMONGERY | 1,010 | 0.35\% |
| WHOLESALE OF WATCHES AND JEWELLERY | 731 | 0.25\% |
| WHOLESALE OF HIDES, SKINS AND LEATHER | 421 | 0.14\% |
| WHOLESALE OF MACHINERY FOR THE TEXTILE INDUSTRY AND OF SEWING AND KNITTING MACHINES | 295 | 0.10\% |
| WHOLESALE OF OFFICE FURNITURE | 141 | 0.05\% |



The analysis on companies' sizes by the number of employees, shows that 34570 firms have less than 50 employees*, 739 have between 50 and 250 employees* and 71 companies employ more than 250*.
*Companies without data in the number of employees at end of the year are not taken into consideration.

COMPANIES IN THE INDUSTRY BY SIZE IN TERMS OF NUMBER OF EMPLOYEES


The employees of the leading 10 companies in terms of numbers make up $7.20 \%$ of the workforce in the industry in 2016.

TOP 10 COMPANIES BY SHARE IN INDUSTRY'S TOTAL NUMBER OF EMPLOYEES

| Rank | COMPANY | NUMBER OF employees | SHARE |
| :---: | :---: | :---: | :---: |
| 1 | METRO CASH \& CARRY ROMANIA SRL | 4,140 | 1.42\% |
| 2 | SELGROS CASH \& CARRY SRL | 4,039 | 1.39\% |
| 3 | ARABESQUE SRL | 2,844 | 0.98\% |
| 4 | TRANSILVANIA GENERAL IMPORT-EXPORT SRL | 2,387 | 0.82\% |
| 5 | INTERBRANDS MARKETING \& DISTRIBUTION SRL | 1,830 | 0.63\% |
| 6 | HUAWEI TECHNOLOGIES SRL | 1,447 | 0.50\% |
| 7 | ESSA SALES \& DISTRIBUTION SRL | 1,198 | 0.41\% |
| 8 | ROMSTAL IMEX SRL | 1,120 | 0.38\% |
| 9 | HONEYWELL ROMANIA SRL | 1,000 | 0.34\% |
| 10 | FARMEXPERT D.C.I. SRL | 988 | 0.34\% |

The Wholesale trade, except of motor vehicles and motorcycles industry is the 2nd largest employer in the country with 291,427 employees with the largest employer being Retail trade, except of motor vehicles and motorcycles with 437,697 and Activities of extraterritorial organisations and bodies at the bottom with 1 employees.

We expect, based on the trend in the last three years, the number of employees of the Wholesale trade, except of motor vehicles and motorcycles industry to change at a compound annual growth rate (CAGR) of $3.59 \%$ in 2017.

## Do not hesitate to contact us

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[^0]:    A
    Agents involved in the sale of a variety of goods
    Non-specialised wholesale trade

